

**SUPPLEMENT NO. 3**  
**dated 25 October 2021**  
**to the Base Prospectus of**  
**21Shares AG**

**The prospectus**

This document constitutes a supplement to 21Shares AG's base prospectus approved and registered by the Swedish Financial Supervisory Authority (**SFSA**) on 19 November 2020 (SFSA reg. no. 20-23637), as amended and updated through Supplement No.1 approved and registered by the SFSA on 21 June 2021 (SFSA reg. no. 21-16821) and through Supplement No. 2 approved and registered by the SFSA on 20 August 2021 (SFSA reg.no. 21-20870) (the **Base Prospectus**).

**This supplement**

This supplement forms an integral part of and should be read together with the other parts of the Base Prospectus. This supplement has been prepared by 21Shares AG pursuant to the provisions of Article 23 of the Prospectus Regulation (EU) 2017/1129. This supplement was approved and registered by the SFSA on 25 October 2021 (SFSA reg. no. 21-24655).

**Reason for this supplement**

This supplement has been prepared for the following reasons:

- The Issuer has resolved to add an additional index provider; and
- The composition of the board of directors of the Issuer has changed.

**ADMENTMENT TO THE “OVERVIEW OF THE PROGRAMME” SECTION**

On page 5 of the Base Prospectus the following additional paragraph shall be added last in the subsection “The Index Administrator”:

“Invierno AB, owner of the registered trademark “Vinter” is the administrator of certain other indices than the 21Shares Index. Invierno AB is included in the register referred to in Article 36 of the Benchmark Regulation and consequently such indices are provided by an administrator included in said register.”

**AMENDMENT TO THE “FORM OF FINAL TERMS” SECTION**

On page 44 of the Base Prospectus the sub-field “Index Administrator” in the section “[Index]” shall be amended to read as follows:

“**[Index Administrator:** [MV Index Solutions GmbH]/[Invierno AB]/[\*], which is included in the register of administrators pursuant to Article 36 of the Benchmark Regulation (EU 2016/1011). [Information about the index can be obtained at [●].]”

## **AMENDMENT TO THE “INFORMATION ABOUT THE ISSUER” SECTION**

On page 74 of the Base Prospectus, the list of members of the Board of Directors shall be limited to Hany Rashwan, Chariman, and Ophelia Snyder, Director.

## **AMENDMENT TO THE “PROGRAMME INDICES” SECTION**

On page 82 of the Base Prospectus, the paragraph “Other Indices” shall be deleted and replaced by the following:

### **“Other Indices**

The Issuer may elect to use other indices (other than the 21Shares Index), including indices administrated by Invierno AB, owner of the registered trademark “Vinter”, which shall be specified in the relevant Final Terms.

Where required, a description of such additional index will be set out in the Final Terms issued in respect of the issue of the Products related to such additional index or in a supplement to this Base Prospectus.”

## **AMENDMENT TO THE “GENERAL INFORMATION” SECTION**

On page 97 of the Base Prospectus, in the paragraph “Description of Service Providers”, the following additional paragraph shall be inserted:

### **“Invierno AB, owner of the registered trademark “Vinter”**

Invierno AB (**Vinter**) was incorporated on 28 May 2019 as company limited by shares (*Aktiebolag*) registered in Sweden. Its register number is 559207-4172. The registered address is Box 5193, 10244 Stockholm, Sweden, the location of the head office is Hammarby Kaj 10D, 120 07 Stockholm, Sweden.

According to article 3 of its articles of association, its business purpose is to act as a calculation agent and benchmark administrator. Vinter was approved by the Swedish Financial Supervisory Authority (Finansinspektionen) with an effective date of 16 June 2020 as a registered benchmark administrator under the EU Benchmarks Regulation. The European Securities and Markets Authority (ESMA) has included Vinter in its register referred to in Article 36 of the Benchmark Regulation and consequently any indices provided by Vinter are provided by an administrator included in said register. Vinter is not part of a group of companies.”

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