

THIRD SUPPLEMENT DATED 29 OCTOBER 2021

TO CREDIT SUISSE INTERNATIONAL REGISTRATION DOCUMENT DATED 29 JUNE 2021 AND THE PROSPECTUSES LISTED IN SCHEDULE 1

This supplement (the “**Third Supplement**”) dated 29 October 2021 supplements the Registration Document dated, and approved by the *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) on, 29 June 2021 (the “**Registration Document**”), and the prospectuses listed in Schedule 1 hereto, and constitutes the third supplement to the Registration Document for the purposes of Article 10(1) and Article 23(5) of Regulation (EU) 2017/1129. The terms used but not defined in this Third Supplement have the same meaning as such terms used in the Registration Document.

This Third Supplement is supplemental to, and should be read in conjunction with, the Registration Document as supplemented by the first supplement to the Registration Document dated 22 July 2021 (the “**First Supplement**”) and the second supplement to the Registration Document dated 24 August 2021 (the “**Second Supplement**”) (collectively, the “**Existing Supplements**”), including the documents incorporated by reference therein. To the extent that there is any inconsistency between (a) any statement in this Third Supplement or any statement or information incorporated by reference into the Registration Document by this Third Supplement, (b) any other statement or information in or incorporated by reference into the Registration Document as supplemented by the Existing Supplements, and/or (c) any other statement or information in or incorporated by reference into the prospectuses listed in Schedule 1 hereto, the statements or information in (a) above will prevail.

This Third Supplement has been produced to (i) incorporate by reference specified portions of the Form 6-K Dated 19 October 2021, (ii) update the sections of the Registration Document titled “General Information—2. Ratings (page 24), “General Information—5. Change” (page 26), “General Information—6. Names and Addresses of Directors and Executives” (page 28) and “General Information—8. Legal and Arbitration Proceedings” (page 30) and (iii) provide information about changes to the Executive Board and Board of Directors of CS and CSG.

Information Incorporated by Reference

The section of the Registration Document titled “Information Incorporated by Reference” (pages 17 to 23) is hereby amended to include the following information:

Form 6-K Dated 19 October 2021

9. The Form 6-K of CSG and CS filed with the SEC on 19 October 2021 (the “**Form 6-K Dated 19 October 2021**”), which contains a media release entitled “Credit Suisse Group announces settlements for legacy issues with regards to Mozambique and resolves the case on past observation activities” as indicated in the cross-reference table below.

Form 6-K Dated 19 October 2021		Page(s) of the PDF
Form 6-K	Entire document excluding the sentence “Further information about Credit Suisse can be found at www.credit-suisse.com .”	1 to 7

The information identified in the above table is incorporated by reference into, and forms part of, the Registration Document (and any information not listed in the above table but included in the Form 6-K Dated 19 October 2021 is not incorporated by reference into the Registration Document and either (a) is covered elsewhere in the Registration Document as supplemented by the Existing Supplements and this Third Supplement, or (b) is not relevant for investors).

Only the portions of the Form 6-K dated 19 October 2021 have been incorporated by reference into the Registration Document, and not, for the avoidance of doubt, any other parts of such document or the websites referred to in this Third Supplement.

A copy of the Form 6-K Dated 19 October 2021 can be obtained, free of charge, on the website of CS (www.credit-suisse.com) at:

- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/form-6-k-dated-19-october-2021.pdf>

Amendments to the section titled “2. Ratings” in the Registration Document

The section titled “General—2. Ratings” beginning on page 24 of the Registration Document is hereby amended and restated as follows:

The credit ratings of CS referred to in this Registration Document have been issued by S&P Global Ratings Europe Limited (“**S&P**”), Fitch Ratings Limited (“**Fitch**”) and Moody’s Investors Service Ltd. (“**Moody’s**”).

CS has an issuer credit rating of “A+” from S&P, a long-term issuer default rating of “A” from Fitch and an issuer credit rating of “A1” from Moody’s.

Explanation of ratings as of the date of this Registration Document:

“A+” by S&P: An obligor rated “A” has strong capacity to meet its financial commitments but is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligors in higher-rated categories; the modifier “+” is appended to the rating to denote the relative standing within the rating category.

“A” by Fitch: An “A” rating denotes expectations of low default risk. The capacity for payment of financial commitments is considered strong. This capacity may, nevertheless, be more vulnerable to adverse business or economic conditions than is the case for higher ratings.

“A1” by Moody’s: Obligations rated “A” by Moody’s are judged to be upper-medium grade and are subject to low credit risk; the modifier “1” indicates that the obligation ranks in the higher end of its generic rating category.

S&P is established in the EEA and registered under Regulation (EC) No. 1060/2009 (as amended) (the CRA Regulation). Fitch and Moody’s are established in the United Kingdom (UK) and registered in accordance with Regulation (EC) No. 1060/2009 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (EUWA) (the UK CRA Regulation).

In general, European regulated investors are restricted under the CRA Regulation from using credit ratings for regulatory purposes in the EEA, unless such ratings are issued by a credit rating agency established in the EEA and registered under the CRA Regulation (and such registration has not been withdrawn or suspended), subject to transitional provisions that apply in certain circumstances. Such general restriction will also apply in the case of credit ratings issued by third country non-EEA credit rating agencies, unless the relevant credit ratings are endorsed by an EEA-registered credit rating agency or the relevant third country rating agency is certified in accordance with the CRA Regulation (and such endorsement action or certification, as the case may be, has not been withdrawn or suspended, subject to transitional provisions that apply in certain circumstances). The list of registered and certified rating agencies published by ESMA on its website in accordance with the CRA Regulation is not conclusive evidence of the status of the relevant rating agency included in such list, as there may be delays between certain supervisory measures being taken against a relevant rating agency and the publication of the updated ESMA list.

Investors regulated in the UK are subject to similar restrictions under the UK CRA Regulation. As such, UK regulated investors are required to use for UK regulatory purposes ratings issued by a credit rating agency established in the UK and registered under the UK CRA Regulation. In the case of ratings issued by third country non-UK credit rating agencies, third country credit ratings can either be: (a) endorsed by a UK registered credit rating agency; or (b) issued by a third country credit rating agency that is certified in accordance with the UK CRA Regulation. Note this is subject, in each case, to (a) the relevant UK registration, certification or endorsement, as the case may be, not having been withdrawn

or suspended, and (b) transitional provisions that apply in certain circumstances. In the case of third country ratings, for a certain limited period of time, transitional relief accommodates continued use for regulatory purposes in the UK, of existing pre- 2021 ratings, provided the relevant conditions are satisfied.

If the status of the rating agency providing the rating changes for the purposes of the CRA Regulation or the UK CRA Regulation, relevant regulated investors may no longer be able to use the rating for regulatory purposes in the EEA or the UK, as applicable. The ratings issued by Fitch are endorsed by Fitch Ratings Ireland Limited (Fitch Ireland). The ratings issued by Moody's Investors Service Ltd. are endorsed by Moody's Deutschland GmbH (Moody's Deutschland). Fitch Ireland and Moody's Deutschland are established in the EEA and registered under the CRA Regulation. As such, each of S&P, Moody's Deutschland and Fitch Ireland is included in the list of credit rating agencies published by the European Securities and Markets Authority (ESMA) on its website (at www.esma.europa.eu/page/List-registered-and-certified-CRAs) in accordance with the CRA Regulation.

The ratings issued by S&P are endorsed by S&P Global Ratings UK Limited (S&P UK). S&P UK is established in the UK and is registered in accordance with the UK CRA Regulation. As such, the ratings issued by S&P may be used for regulatory purposes in the UK in accordance with the UK CRA Regulation.

Amendments to the section titled “5. Change” in the Registration Document

The three paragraphs of the section headed “General Information—5. Change” beginning on page 26 of the Registration Document (as supplemented) are hereby amended and restated as follows:

Apart from (1) the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in (i) the Registration Document (as supplemented), including in “Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSi’s business, operations and financial performance”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” (on pages 12 to 16), “Strategic Report—Performance” (on pages 17 to 22), “Strategic Report—Principal risks and uncertainties” (on pages 23 to 26), and “Financial Statements—Note 45 Financial Risk Management” (on pages 188 to 206), (iii) the sections of the Form 20-F Dated 18 March 2021 headed “II—Operating and financial review—Operating environment” on pages 60 to 62 (pages 78 to 80 of the PDF file), “II—Operating and financial review—Credit Suisse—COVID-19 pandemic and related regulatory measures” on pages 68 to 69 (pages 86 to 87 of the PDF file) and “III—Treasury, Risk, Balance sheet and Off-balance sheet—Risk management—Key risk developments” on pages 139 to 141 (pages 157 to 159 of the PDF file), (iv) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—COVID-19” on page 14 (page 16 of the PDF file), and (v) the sections of the Form 6-K Dated 29 July 2021 headed “I—Credit Suisse results—Operating environment” on pages 4 to 5 (pages 20 to 21 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—COVID-19 pandemic” on page 16 (page 32 of the PDF file), and “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—COVID-19 pandemic” on page 63 (page 79 of the PDF file), (2) the consequences of the matters disclosed in (i) the Registration Document (as supplemented), in “Risk Factors—2. Credit risk—2.3 Significant negative consequences of the supply chain finance funds and US-based hedge fund matters”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” on pages 12 to 16 (pages 14 to 18 of the PDF file), “Strategic Report—Performance” on pages 17 to 22 (19 to 24 of the PDF file), “Principal risks and uncertainties” on pages 23 to 26 (25 to 28 of the PDF file), “Strategic Report—Directors’ Report—Subsequent events” (on page 51), and “Financial Statements—Note 49 Subsequent Events” on page 216 (218 of the PDF file), (iii) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file)

and “Principal risks and uncertainties—Principal risks—Other key risks—Archegos” on page 14 (page 16 of the PDF file), and (iv) the sections of the Form 6-K Dated 29 July 2021 headed “I—Credit Suisse results—Credit Suisse—Other information—Archegos Capital Management” on page 14 (page 30 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—Supply chain finance funds matter” on pages 14 to 15 (pages 30 to 31 of the PDF file) and “I—Credit Suisse results—Credit Suisse—Other information—Significant negative consequences of the supply chain finance funds and Archegos matters” on page 15 (page 31 of the PDF file), “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—Archegos and supply chain finance funds matters” on page 62 (page 78 of the PDF file) and “III—Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 3 Business developments and subsequent events—Business developments—Archegos Capital Management” on page 88 (page 104 of the PDF file) and “III—Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 3 Business developments and subsequent events—Business developments—Supply chain finance funds matter” on pages 88 to 89 (pages 104 to 105 of the PDF file), and (3) the consequences of the matters described in the Form 6-K Dated 19 October 2021, there has been no significant change in the financial performance of CSi since 30 June 2021.

Apart from (1) the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in (i) the Registration Document (as supplemented), including in “Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSi’s business, operations and financial performance”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” (on pages 12 to 16), “Strategic Report—Performance” (on pages 17 to 22), “Strategic Report—Principal risks and uncertainties” (on pages 23 to 26), and “Financial Statements—Note 45 Financial Risk Management” (on pages 188 to 206), (iii) the sections of the Form 20-F Dated 18 March 2021 headed “II—Operating and financial review—Operating environment” on pages 60 to 62 (pages 78 to 80 of the PDF file), “II—Operating and financial review—Credit Suisse—COVID-19 pandemic and related regulatory measures” on pages 68 to 69 (pages 86 to 87 of the PDF file) and “III—Treasury, Risk, Balance sheet and Off-balance sheet—Risk management—Key risk developments” on pages 139 to 141 (pages 157 to 159 of the PDF file), (iv) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—COVID-19” on page 14 (page 16 of the PDF file), and (v) the sections of the Form 6-K Dated 29 July 2021 headed “I—Credit Suisse results—Operating environment” on pages 4 to 5 (pages 20 to 21 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—COVID-19 pandemic” on page 16 (page 32 of the PDF file), and “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—COVID-19 pandemic” on page 63 (page 79 of the PDF file), (2) the consequences of the matters disclosed in (i) the Registration Document (as supplemented), in “Risk Factors—2. Credit risk—2.3 Significant negative consequences of the supply chain finance funds and US-based hedge fund matters”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” on pages 12 to 16 (pages 14 to 18 of the PDF file), “Strategic Report—Performance” on pages 17 to 22 (19 to 24 of the PDF file), “Principal risks and uncertainties” on pages 23 to 26 (25 to 28 of the PDF file), “Strategic Report—Directors’ Report—Subsequent events” (on page 51), and “Financial Statements—Note 49 Subsequent Events” on page 216 (218 of the PDF file), (iii) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—Archegos” on page 14 (page 16 of the PDF file), and (iv) the sections of the Form 6-K Dated 29 July 2021 headed “I—Credit Suisse results—Credit Suisse—Other information—Archegos Capital Management” on page 14 (page 30 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—Supply chain finance funds matter” on pages 14 to 15 (pages 30 to 31 of the PDF file) and “I—Credit Suisse results—Credit Suisse—Other information—Significant negative

consequences of the supply chain finance funds and Archegos matters” on page 15 (page 31 of the PDF file), “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—Archegos and supply chain finance funds matters” on page 62 (page 78 of the PDF file) and “III—Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 3 Business developments and subsequent events—Business developments—Archegos Capital Management” on page 88 (page 104 of the PDF file) and “III—Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 3 Business developments and subsequent events—Business developments—Supply chain finance funds matter” on pages 88 to 89 (pages 104 to 105 of the PDF file), and (3) the consequences of the matters described in the Form 6-K Dated 19 October 2021, there has been no significant change in the financial position of CSi since 30 June 2021.

Apart from (1) the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in (i) the Registration Document (as supplemented), including in “Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSi’s business, operations and financial performance”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” (on pages 12 to 16), “Strategic Report—Performance” (on pages 17 to 22), “Strategic Report—Principal risks and uncertainties” (on pages 23 to 26), and “Financial Statements—Note 45 Financial Risk Management” (on pages 188 to 206), (iii) the sections of the Form 20-F Dated 18 March 2021 headed “II—Operating and financial review—Operating environment” on pages 60 to 62 (pages 78 to 80 of the PDF file), “II—Operating and financial review—Credit Suisse—COVID-19 pandemic and related regulatory measures” on pages 68 to 69 (pages 86 to 87 of the PDF file) and “III—Treasury, Risk, Balance sheet and Off-balance sheet—Risk management—Key risk developments” on pages 139 to 141 (pages 157 to 159 of the PDF file), (iv) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—COVID-19” on page 14 (page 16 of the PDF file), and (v) the sections of the Form 6-K Dated 29 July 2021 headed “I—Credit Suisse results—Operating environment” on pages 4 to 5 (pages 20 to 21 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—COVID-19 pandemic” on page 16 (page 32 of the PDF file), and “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—COVID-19 pandemic” on page 63 (page 79 of the PDF file), (2) the consequences of the matters disclosed in (i) the Registration Document (as supplemented), in “Risk Factors—2. Credit risk—2.3 Significant negative consequences of the supply chain finance funds and US-based hedge fund matters”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” on pages 12 to 16 (pages 14 to 18 of the PDF file), “Strategic Report—Performance” on pages 17 to 22 (19 to 24 of the PDF file), “Principal risks and uncertainties” on pages 23 to 26 (25 to 28 of the PDF file), “Strategic Report—Directors’ Report—Subsequent events” (on page 51), and “Financial Statements—Note 49 Subsequent Events” on page 216 (218 of the PDF file), (iii) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—Archegos” on page 14 (page 16 of the PDF file), and (iv) the sections of the Form 6-K Dated 29 July 2021 headed “I—Credit Suisse results—Credit Suisse—Other information—Archegos Capital Management” on page 14 (page 30 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—Supply chain finance funds matter” on pages 14 to 15 (pages 30 to 31 of the PDF file) and “I—Credit Suisse results—Credit Suisse—Other information—Significant negative consequences of the supply chain finance funds and Archegos matters” on page 15 (page 31 of the PDF file), “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—Archegos and supply chain finance funds matters” on page 62 (page 78 of the PDF file) and “III—Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 3 Business developments and subsequent events—Business developments—Archegos Capital Management” on page 88 (page 104 of the PDF file) and “III—Condensed consolidated

financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 3 Business developments and subsequent events—Business developments—Supply chain finance funds matter” on pages 88 to 89 (pages 104 to 105 of the PDF file), and (3) the consequences of the matters described in the Form 6-K Dated 19 October 2021, there has been no material adverse change in the prospects of CSi since 31 December 2020.

Amendments to the section titled “6. Names and Addresses of Directors and Executives” in the Registration Document

The section headed “General Information—6. Names and Addresses of Directors and Executives” beginning on page 28 of the Registration Document (as supplemented) is hereby amended to include the following information:

Alison Halsey ceased to be a Director of CSi with effective date 25 August 2021.

As of 22 October 2021, the composition of the Board of Directors was as follows:

- John Devine (Chair and Independent Non-Executive)
- David Mathers – Chief Executive Officer (CEO)
- Debra Davies (Independent Non-Executive)
- Doris Honold (Independent Non-Executive)
- Clare Brady (Independent Non-Executive)
- Christopher Horne (Deputy CEO)
- Caroline Waddington – Chief Financial Officer (CFO)
- Jonathan Moore
- Nicola Kane

Amendments to the section titled “8. Legal and Arbitration Proceedings” in the Registration Document

The section headed “General Information—8. Legal and Arbitration Proceedings” on page 30 of the Registration Document is hereby amended and restated as follows:

During the period of 12 months ending on the date of the Second Supplement, there have been no governmental, legal or arbitration proceedings which may have, or have had in the recent past, significant effects on the financial position or profitability of CSi, and the Issuer is not aware of any such proceedings being either pending or threatened, except as disclosed in (i) the section of the 2020 CSi Annual Report headed “Financial Statements for the year ended 31 December 2020—Notes to the Financial Statements for the year ended 31 December 2020—40 Contingent Liabilities, Guarantees and Commitments” on pages 143 to 144 (pages 145 to 146 of the PDF file), (ii) the section of the 2021 CSi H1 Interim Report headed “Condensed Consolidated Interim Financial Statements for the six months ended 30 June 2021 (Unaudited)—Notes to the Condensed Consolidated Interim Financial Statements for the Six Months Ended 30 June 2021 (Unaudited)—12 Contingent Liabilities and Commitments” on pages 33 to 34 (pages 35 to 36 of the PDF file), (iii) the 2020 CS Annual Report under the heading “Litigation” (Note 40 to the Consolidated financial statements of CSG) on pages 400 to 411 (pages 422 to 433 of the PDF file) of the Form 20-F Dated 18 March 2021, (iv) the section of the Form 6-K Dated 22 April 2021 headed “Credit Suisse—Results details—Litigation” on page 4 (page 11 of the PDF file), (iv) the section of the Form 6-K Dated 6 May 2021 headed “III – Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 33 Litigation” on pages 142 to 143, (v) the section of the Form 6-K Dated 29 July 2021 headed “Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 33 Litigation” on pages 150 to 153 (pages 166 to 169 of the PDF file), and (vi) the Form 6-K Dated 19 October 2021.

Provision for litigation is disclosed in (i) the section of the 2020 CSi Annual Report headed “Financial Statements for the year ended 31 December 2020—Notes to the Financial

Statements for the year ended 31 December 2020—29 Provisions” on pages 108 to 109 (pages 110 to 111 of the PDF file), and (ii) the section of the 2021 CSi H1 Interim Report headed “Condensed Consolidated Interim Financial Statements for the six months ended 30 June 2021 (Unaudited)—Notes to the Condensed Consolidated Interim Financial Statements for the Six Months Ended 30 June 2021 (Unaudited)—12 Contingent Liabilities and Commitments” on pages 33 to 34 (pages 35 to 36 of the PDF file).

Changes to the Executive Board and the Board of Directors of CSG and CS

On 13 August 2021, the Board announced the nomination of Axel Lehmann and Juan Colombas for election to the Board at an Extraordinary General Meeting of Credit Suisse Group AG to be held on 1 October 2021.

Following the EGM, on 1 October 2021, Mr. Lehmann and Mr. Columbas joined the Board of Directors of CSG and the Board of Directors of CS. Mr. Lehmann will become Chair of the Risk Committee on 1 November 2021.

Changes to Executive Board

On 9 September 2021, CSG and CS announced the appointment of Christine Graeff as Global Head of Human Resources and member of the Executive Boards of CSG and CS with effect by 1 February 2022. Antoinette Poschung, the current Global Head of Human Resources, will step down from the Executive Boards of CSG and CS and will retire by the end of January 2022.

Also on 9 September 2021, CSG and CS announced the appointment of Rafael Lopez Lorenzo as Chief Compliance Officer and member of the Executive Boards of CSG and CS effective 1 October 2021. He took over from Thomas Grotzer who had led the function on an ad interim basis since April 2021.

Effective 1 October 2021, the composition of the Executive Board of CS* is as follows:

Name	Title
Thomas Gottstein	Chief Executive Officer
Ulrich Körner	CEO Asset Management
Christian Meissner	CEO Investment Bank
Helman Sitohang	CEO Asia Pacific
Philipp Wehle	CEO International Wealth Management
Romeo Cerutti	General Counsel
Lydie Hudson	CEO Sustainability, Research & Investment Solutions
Rafael Lopez Lorenzo	Chief Compliance Officer
David Mathers	Chief Financial Officer
Joachim Oechslin	Chief Risk Officer (ad interim)
Antoinette Poschung	Global Head of Human Resources
James Walker	Chief Operating Officer

*André Helfenstein, CEO Swiss Universal Bank, is a member of the Executive Board of CSG but not CS. The Executive Board of CS is otherwise identical to that of CSG.

There are no conflicts of interest between the private interests or other duties of the members of the Executive Board listed above and their respective duties to CS.

Changes to Board of Directors

On 8 August 2021, CSG and CS announced the Board of Directors of CSG was calling an Extraordinary General Meeting (“EGM”) and proposing Axel Lehmann and Juan Colombas for election as new non-executive members of the Board of Directors of CSG at such EGM to be held on 1 October 2021. Following the EGM, on 1 October 2021, Mr. Lehmann and Mr. Columbas joined the Board of Directors of CSG and the Board of Directors of CS.

Effective 1 October 2021, the composition of the Board of Directors of CS* is as follows:

Name	Function
António Horta-Osório	Chairman
Iris Bohnet	
Clare Brady	
Juan Colombas	
Christian Gellerstad	Chair Conduct and Financial Crime Control Committee
Michael Klein	
Axel Lehmann**	
Shan Li	
Seraina Macia	
Blythe Masters	
Richard Meddings	Chair Audit Committee, Chair Risk Committee (ad interim)**
Kai S. Nargolwala	Chair Compensation Committee
Ana Paula Pessoa	
Severin Schwan	Vice-Chair and Lead Independent Director

*The composition of the Board of Directors of CS is the same as the composition of the Board of Directors of CSG.

**Axel Lehmann will become Chair of the Risk Committee from 1 November 2021.

There are no conflicts of interest between the private interests or other duties of the members of the Board of Directors listed above and their respective duties to CS.

General

For the purposes of Art. 23(5) of the Regulation (EU) 2017/1129, this Third Supplement forms a constituent part of, and supplements and amends, the prospectuses listed in Schedule 1 hereto.

This Third Supplement and the documents incorporated by reference into the Registration Document by this Third Supplement have been filed with the CSSF, and copies of the Registration Document, the Existing Supplements, this Third Supplement and the documents incorporated by reference into the Registration Document (as supplemented by the Existing Supplements and this Third Supplement) will be available, free of charge, on the website of the Luxembourg Stock Exchange at www.bourse.lu and on the Issuer's website at: <https://www.credit-suisse.com/be/en/investment-banking/financial-regulatory/international.html>.

Except for the copies of the documents incorporated by reference into the Registration Document (as supplemented by the Existing Supplements and this Third Supplement) that are available on the Luxembourg Stock Exchange website (www.bourse.lu) or the Issuer's website, no information contained on the websites to which links have been provided is incorporated by reference in the Registration Document.

Save as disclosed in the Existing Supplements and this Third Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Registration Document has arisen or been noted, as the case may be, since the publication of the Registration Document.

In accordance with Article 23(2a) of Regulation (EU) 2017/1129, investors who have already agreed to purchase or subscribe for securities pursuant to the prospectuses listed in Schedule 1 hereto before this Third Supplement is published have the right, exercisable within three working days after the publication of this Third Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in Article 23(1) of Regulation (EU) 2017/1129 arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first. In connection therewith, investors should contact the Distributor (as defined in the relevant prospectus) of such securities. The final date of the right of withdrawal will be 3 November 2021.

Responsibility Statement

The Issuer takes responsibility for the Registration Document, as supplemented by the Existing Supplements and this Third Supplement. Having taken all reasonable care to ensure that such is the case, the information contained in the Registration Document, as supplemented by the Existing Supplements and this Third Supplement, is, to the best knowledge of the Issuer, in accordance with the facts and contains no omission likely to affect its import.

This Third Supplement is not for use in, and may not be delivered to or inside, the United States.

SCHEDULE 1 – LIST OF PROSPECTUSES TO WHICH THIS SUPPLEMENT RELATES

1. Securities Note comprising part of the Trigger Redeemable and Phoenix Securities Base Prospectus dated 9 July 2021.
2. Securities Note comprising part of the Put and Call Securities Base Prospectus dated 14 July 2021.
3. Securities Note comprising part of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus dated 15 July 2021.
4. Securities Note comprising part of the Bonus and Participation Securities Base Prospectus dated 16 July 2021.

APPENDIX 1 – INFORMATION FOR THE PURPOSES OF ART. 26(4) OF THE REGULATION (EU) 2017/1129

[Binding English language version:]

KEY INFORMATION ON THE ISSUER				
Who is the Issuer of the Securities?				
Domicile and legal form, law under which the Issuer operates and country of incorporation				
CSi is incorporated under English law as an unlimited liability company domiciled in England and Wales and which operates under English law. Its Legal Entity Identifier (LEI) is E58DKGMJYYYYJLN8C3868.				
Issuer's principal activities				
The principal activities of CSi are banking, including the trading of derivative products linked to interest rates, foreign exchange, equities, commodities and credit.				
Major shareholders, including whether it is directly or indirectly owned or controlled and by whom				
CSi is an indirect wholly owned subsidiary of Credit Suisse Group AG.				
Key managing directors				
Board of Directors				
<ul style="list-style-type: none"> • John Devine, Non-Executive Chair • Christopher Horne • David Mathers • Doris Honold • Clare Brady • Caroline Waddington • Jonathan Moore • Nicola Kane • Debra Jane Davies 				
Statutory auditors				
PricewaterhouseCoopers LLP, 1 Embankment Place, London, WC2N 6RH.				
What is the key financial information regarding the Issuer?				
CSi derived the key financial information included in the tables below as of and for the years ended 31 December 2020 and 2019 from the 2020 CSi Annual Report. The key information included in the table below as of and for the six months ended 30 June 2021 and 30 June 2020 was derived from the 2021 CSi H1 Interim Report.				
<i>CSi consolidated statement of income</i>				
(USD million)	Year ended 31 December 2020 (audited)	Year ended 31 December 2019 (audited) ¹	Interim 6 months ended 30 June 2021 (unaudited)	Interim 6 months ended 30 June 2020 (unaudited) ²
Net interest income	10	228	(39)	18
Commission and fee income	363	340	183	207

¹ 2019 numbers have been restated to disclose the effect of adjustments related to offsetting of centrally cleared derivative transactions. Further details relating to restatement are included in Note 2- Significant Accounting Policies.

² 6M20 numbers have been restated to disclose the impact of discontinued operations and adjustment relating to negative interest on cash collateral. Details relating to discontinued operations are included in Note 19 – Discontinued Operations and Assets and Liabilities Held for Sale.

Allowance for credit losses	(17)	(4)	(4,736)	(22)
Net gains/(losses) from financial assets/liabilities at fair value through profit or loss	1,715	1,321	695	1,065
Net revenues	2,312	2,049	(3,744)	1,385
Net profit attributable to Credit Suisse International shareholders	211	336	(5,094)	404

CSi consolidated statement of financial position

(USD million)	As of 30 June 2021 (unaudited)	Year ended 31 December 2020 (audited)	Year ended 31 December 2019 (audited)
Total assets	258,377	290,246	226,248
Borrowings	6,923	2,436	14,116
Debt in issuance – Senior	32,248	31,179	13,600
Debt in issuance – Subordinated	420	418	408
Net loans ³	3,036	3,151	3,103
Deposits ⁴	565	433	435
Total shareholders' equity	17,850	23,007	22,786

What are the key risks that are specific to the Issuer?

The Issuer is subject to the following key risks:

- Liquidity risk arising from potential inability to borrow or access the capital markets on suitably favourable terms or to sell its assets. This may also arise from increased liquidity costs.
- The Issuer may suffer significant losses from its credit exposures, which exist across a wide range of transactions and counterparties and may be exacerbated by adverse market conditions (including the impact of COVID-19), increased volatility in certain markets or instruments or disruption in the liquidity or transparency of financial markets. In addition, disruptions in the liquidity or transparency of the financial markets may result in the Issuer's inability to sell, syndicate or realise the value of its positions, thereby leading to increased concentrations. Any inability to reduce these positions may not only increase the market and credit risks associated with such positions, but also increase the level of risk-weighted assets on the Issuer's balance sheet, thereby increasing its capital requirements, all of which could adversely affect its businesses. Default or concerns of default by one or more large financial institutions could negatively impact the Issuer's business and the financial market generally, and the Issuer's credit risk exposure will increase if the collateral it holds cannot be realised at prices sufficient to cover the full amount of the exposure. The suspension and ongoing liquidation of certain supply chain finance funds and the failure of a US-based hedge fund to meet its margin commitments (and CSi's exit from its positions relating thereto) may continue to have negative consequences for CSi.
- Market fluctuations, volatility relating to the Issuer's trading and investment activities (against which its hedging strategies may not prove effective), uncertainties regarding the possible discontinuation of benchmark rates and adverse economic conditions may impact the Issuer's financial condition and results of operations. The spread of COVID-19 and resulting tight government controls and containment measures implemented around the world have caused severe disruption to global supply chains and economic activity, and the market has entered a period of significantly increased volatility. The spread of COVID-19 is currently having an adverse impact on the global economy, the severity and duration of which is difficult to predict. This has adversely affected, and may continue to adversely affect, the

³ Net Loans are renamed as 'Loans and Advances' to better describe the nature of items under the heading.

⁴ Deposits are renamed as 'Due to banks' to better describe the nature of items under the heading.

Issuer's business, operations and financial performance. This impact is likely to continue and to affect the Issuer's credit loss estimates, mark-to-market losses, trading revenues and net interest income, as well as the Issuer's ability to successfully realise its strategic objectives. To the extent the COVID-19 pandemic continues to adversely affect the global economy, and/or adversely affects the Issuer's business, operations or financial performance, it may also have the effect of increasing the likelihood and/or magnitude of other risks described herein, or may pose other risks which are not presently known to the Issuer or not currently expected to be significant to its business, operations or financial performance. The Issuer is closely monitoring the potential adverse effects and impact on its operations, businesses and financial performance, including liquidity and capital usage, though the extent of the impact is difficult to fully predict at this time due to the continuing evolution of this uncertain situation. The Issuer's financial position and cash flows are exposed to foreign currency exchange fluctuations, and this and other market risks could exacerbate other risks to which the Issuer is exposed.

4. The Issuer is exposed to risks from adverse market conditions and unfavourable economic, monetary, political, legal, regulatory and other developments in the countries in which it operates, including ongoing uncertainty over the outcome of the negotiations surrounding the withdrawal of the UK from the European Union, following which the Issuer may not be able to transact legally with the European Union. An element of the strategy of Credit Suisse Group AG and its consolidated subsidiaries is to increase its private banking businesses in emerging market countries. The Issuer's implementation of this strategy will increase its exposure to economic instability in those countries, which could result in significant losses.
5. The Issuer's existing risk management procedures and policies may not always be effective, particularly in highly volatile markets, and may not fully mitigate its risk exposure in all markets or against all types of risk. Moreover, the Issuer's actual results may differ materially from its estimates and valuations, which are based on judgment and available information and rely on predictive models and processes. The same is true of the Issuer's accounting treatment of off-balance sheet entities, including special purpose entities, which requires it to exercise significant management judgment in applying accounting standards; these standards (and their interpretation) have changed and may continue to change. In addition, the Issuer's business may be disrupted by technology-related failures such as service outages or information security incidents, and the Issuer could be compromised by cyber incidents.
6. The Issuer's exposure to legal risks is significant and difficult to predict and the volume and amount of damages claimed in litigation, regulatory proceedings and other adversarial proceedings against financial services firms continues to increase in many of the principal markets in which the Issuer operates. If the Issuer fails to manage these risks effectively, this could lead to a decrease in the value of its securities. Regulations applicable to the Issuer (as well as regulations and changes in enforcement practices applicable to its clients) may adversely affect its business and ability to execute its strategic plans. In addition, the applicable resolution and bail-in legislation (including the Banking Act 2009) may affect the Issuer's security holders, who would have very limited rights to challenge the exercise of the bail-in tool, any resolution power or any pre-resolution measure.
7. The Issuer is exposed to the risk that improper behaviour or judgement, misconduct, or non-compliance with policies or regulations by the Issuer's employees results in negative financial, non-financial or reputational impacts on its clients, employees, the Issuer and the financial markets. In addition, the Issuer's position in the highly competitive financial services industry could be harmed by damage to its reputation arising from the factors mentioned above or failures of the Issuer's procedures and controls.