

## FIRST SUPPLEMENT DATED 22 JULY 2021

### TO CREDIT SUISSE INTERNATIONAL REGISTRATION DOCUMENT DATED 29 JUNE 2021 AND THE PROSPECTUSES LISTED IN SCHEDULE 1

This supplement (the “**First Supplement**”) dated 22 July 2021 supplements the Registration Document dated, and approved by the *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) on, 29 June 2021 (the “**Registration Document**”), and the prospectuses listed in Schedule 1 hereto, and constitutes the first supplement to the Registration Document for the purposes of Article 10(1) and Article 23(5) of Regulation (EU) 2017/1129. The terms used in this First Supplement have the same meaning as the terms used in the Registration Document.

This First Supplement is supplemental to, and should be read in conjunction with, the Registration Document, including the documents incorporated by reference therein. To the extent that there is any inconsistency between (a) any statement in this First Supplement or any statement or information incorporated by reference into this First Supplement, (b) any statement or information in or incorporated by reference into the Registration Document, and/or (c) any other statement or information in or incorporated by reference into the prospectuses listed in Schedule 1 thereto, the statements or information in (a) above will prevail.

This First Supplement has been produced to update the section titled “General Information—2. Ratings”.

#### **Amendments to the section titled “2. Ratings” in the Registration Document**

On 13 July 2021, Moody’s Deutschland GmbH (“Moody’s”) downgraded CSi’s senior unsecured long-term debt ratings to A1 from Aa3.

The second paragraph under the section titled “General Information—2. Ratings” on page 24 of the Registration Document is hereby amended and restated as follows:

The Issuer has been assigned senior unsecured long-term debt ratings of “A+” from S&P, “A” from Fitch and “A1” from Moody’s.

The third paragraph under the section titled “General Information—2. Ratings—*Explanation of ratings as of the date of this document*” on page 25 of the Registration Document is hereby amended and restated as follows:

“A1” by Moody’s: Obligations rated “A” are judged to be upper-medium grade and are subject to low credit risk; the modifier “1” indicates that the obligation ranks in the higher end of its generic rating category.

#### **General**

For the purposes of Art. 23(5) of the Regulation (EU) 2017/1129, this First Supplement forms a constituent part of, and supplements and amends, the prospectuses listed in Schedule 1 hereto.

This First Supplement has been filed with the CSSF, and copies of the Registration Document, this First Supplement and the documents incorporated by reference into the Registration Document (as supplemented by this First Supplement) will be available, free of charge, on the website of the Luxembourg Stock Exchange at [www.bourse.lu](http://www.bourse.lu) and on the Issuer’s website at: <https://www.credit-suisse.com/be/en/investment-banking/financial-regulatory/international.html>.

Except for the copies of the documents incorporated by reference into the Registration Document (as supplemented by this First Supplement) that are available on the Luxembourg Stock Exchange website ([www.bourse.lu](http://www.bourse.lu)), no information contained on the websites to which links have been provided is incorporated by reference in the Registration Document.

Save as disclosed in this First Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Registration Document has arisen or been noted, as the case may be, since the publication of the Registration Document.

In accordance with Article 23(2a) of Regulation (EU) 2017/1129, investors who have already agreed to purchase or subscribe for securities pursuant to the prospectuses listed in Schedule 1 hereto before this First Supplement is published have the right, exercisable within three working days after the publication of this First Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in Article 23(1) of Regulation (EU) 2017/1129 arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first. In connection therewith, investors should contact the Distributor (as defined in the relevant prospectus) of such securities. The final date of the right of withdrawal will be 27 July 2021.

### **Responsibility Statement**

The Issuer takes responsibility for the Registration Document, as supplemented by this First Supplement. Having taken all reasonable care to ensure that such is the case, the information contained in the Registration Document, as supplemented by this First Supplement, is, to the best knowledge of the Issuer, in accordance with the facts and contains no omission likely to affect its import.

This First Supplement is not for use in, and may not be delivered to or inside, the United States.

## SCHEDULE 1 – LIST OF PROSPECTUSES TO WHICH THIS SUPPLEMENT RELATES

1. Securities Note comprising part of the Trigger Redeemable and Phoenix Securities Base Prospectus dated 9 July 2021.
2. Securities Note comprising part of the Put and Call Securities Base Prospectus dated 14 July 2021.
3. Securities Note comprising part of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus dated 15 July 2021.
4. Securities Note comprising part of the Bonus and Participation Securities Base Prospectus dated 16 July 2021.