

FINAL TERMS FOR CERTIFICATES

FINAL TERMS DATED 8 November 2021

BNP Paribas Issuance B.V.
(incorporated in The Netherlands)
(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas
(incorporated in France)
(as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

Up to 30,000 EUR "Athena WO" Certificates relating to 3 Shares due 4 December 2026

under the Note, Warrant and Certificate Programme
of BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding
The Base Prospectus received approval no. 21-196 on 1 June 2021

ISIN Code: XS2310442996

BNP Paribas Arbitrage S.N.C.
(as Manager)

The Securities are offered to the public in Croatia from November 8th, 2021 to November 26th, 2021.

Any person making or intending to make an offer of the Securities may only do so:

- (i) in those Non-exempt Offer Jurisdictions mentioned in Paragraph 47 of Part A below, provided such person is a Manager or an Authorised Offeror (as such term is defined in the Base Prospectus) and that the offer is made during the Offer Period specified in that paragraph and that any conditions relevant to the use of the Base Prospectus are complied with; or
- (ii) otherwise in circumstances in which no obligation arises for the Issuer, the Guarantor or any Manager to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.

None of the Issuer, the Guarantor or any Manager has authorised, nor do they authorise, the making of any offer of Securities in any other circumstances.

Investors should note that if a supplement to or an updated version of the Base Prospectus referred to below is published at any time during the Offer Period (as defined below), such supplement or updated base prospectus, as the case may be, will be published and made available in accordance with the arrangements applied to the original publication of these Final Terms. Any investors who have indicated acceptances of the Offer (as defined below) prior to the date of publication of such supplement or updated version of the Base Prospectus, as the case may be, (the "Publication Date") have the right within three working days of the Publication Date to withdraw their acceptances.

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 1 June 2021, each Supplement to the Base Prospectus published and approved on or before the date of these Final Terms (copies of which are available as described below) and any other Supplement to the Base Prospectus which may have been published and approved before the issue of any additional amount of Securities (the "**Supplements**") (provided that to the extent any such Supplement (i) is published and approved after the date of these Final Terms and (ii) provides for any change to the Conditions of the Securities such changes shall have no effect with respect to the Conditions of the Securities to which these Final Terms relate) which together constitute a base prospectus for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") (the "**Base Prospectus**"). This document constitutes the Final Terms of the Securities described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Base Prospectus to obtain all the relevant information. A summary of the Securities is annexed to these Final Terms. **The Base Prospectus, any Supplements to the Base Prospectus and these Final Terms are available for viewing on <http://eqdpo.bnpparibas.com/XS2310442996> and copies may be obtained free of charge at the specified offices of the Security Agents.**

References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms in so far as they relate to such series of Securities, save as where otherwise expressly provided.

These Final Terms relate to the series of Securities as set out in "Specific Provisions for each Series" below. References herein to "Securities" shall be deemed to be references to the relevant Securities that are the subject of these Final Terms and references to "Security" shall be construed accordingly.

SPECIFIC PROVISIONS FOR EACH SERIES

Series Number	No. of Securities issued	No. of Securities	ISIN	Common Code	Issue Price per Security	Redemption Date
CE5213WX	Up to 30,000	Up to 30,000	XS2310442996	231044299	100% of the Notional Amount	4 December 2026

GENERAL PROVISIONS

The following terms apply to each series of Securities:

1. **Issuer:** BNP Paribas Issuance B.V.
2. **Guarantor:** BNP Paribas
3. **Trade Date:** 29 October 2021.
4. **Issue Date and Interest Commencement Date:** 3 December 2021.
5. **Consolidation:** Not applicable.
6. **Type of Securities:**
 - (a) Certificates.
 - (b) The Securities are Share Securities.

The provisions of Annex 3 (Additional Terms and Conditions for Share Securities) shall apply.

Unwind Costs: Applicable.
7. **Form of Securities:** Clearing System Global Security.
8. **Business Day Centre(s):** The applicable Business Day Centre for the purposes of the definition of "Business Day" in Condition 1 is TARGET2.
9. **Settlement:** Settlement will be by way of cash payment (Cash Settled Securities).
10. **Rounding Convention for cash Settlement Amount:** Not applicable.
11. **Variation of Settlement:**

Issuer's option to vary settlement: The Issuer does not have the option to vary settlement in respect of the Securities.
12. **Final Payout:**

SPS Payout:

SPS Reverse Convertible Securities
SPS Reverse Convertible Securities

 - (A) If no Knock-in Event has occurred:
Constant Percentage 1; or
 - (B) If a Knock-in Event has occurred:
Max(Constant Percentage 2 + Gearing x Option; 0%).

Where:

"Constant Percentage 1" is 145 per cent.

"Constant Percentage 2" is 100 per cent.

"**Gearing**" is -100 per cent.

"**Option**" means Put.

"**Put**" means Max (Strike Percentage - Final Redemption Value; 0%).

"**Strike Percentage**" is 100 per cent.

"**Final Redemption Value**" means the Worst Value"

In respect of the provisions relating to the determination of Final Redemption Value, the following definitions are applicable (any terms not defined herein or elsewhere in this Final Terms being as defined in the Base Prospectus):

"**Worst Value**" means, in respect of a SPS Valuation Date, the lowest Underlying Reference Value for any Underlying Reference in the Basket in respect of such SPS Valuation Date.

"**SPS Valuation Date**" means the SPS Redemption Valuation Date.

"**SPS Redemption Valuation Date**" means the Settlement Price Date.

"**Settlement Price Date**" means the Valuation Date.

"**Valuation Date**" means the Redemption Valuation Date.

"**Underlying Reference Value**" means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike Price.

"**Underlying Reference**" means as set out in §26(a) below.

"**Underlying Reference Closing Price Value**" means, in respect of a SPS Valuation Date, the Closing Price in respect of such day.

"**Underlying Reference Strike Price**" means as set out in §26(a) below.

"**Basket**" is as set out in §26(a) below.

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|--------------------------------------|--|
| 13. Relevant Asset(s): | Not applicable. |
| 14. Entitlement: | Not applicable. |
| 15. Exchange Rate: | Not applicable. |
| 16. Settlement Currency: | The settlement currency for the payment of the Cash Settlement Amount is Euro ("EUR"). |
| 17. Syndication: | The Securities will be distributed on a non-syndicated basis. |
| 18. Minimum Trading Size: | Not applicable. |
| 19. Principal Security Agent: | BNP Paribas Arbitrage S.N.C. |

20. **Registrar:** Not applicable.
21. **Calculation Agent:** BNP Paribas Arbitrage S.N.C.
1 rue Laffitte, 75009 Paris, France.
22. **Governing law:** English law.
23. **Masse provisions (Condition 9.4):** Not applicable.

PRODUCT SPECIFIC PROVISIONS

24. **Hybrid Securities:** Not applicable.
25. **Index Securities:** Not applicable.
26. **Share Securities/ETI Share Securities:** Not applicable.
- (a) **Share(s)/Share Company/Basket Company/GDR/ADR/ETI Interest/Basket of ETI Interests:** An ordinary share, or, if so indicated in the table below in the column Share Company, another share type in the share capital of the relevant Share Company (each an "**Underlying Reference^k**").

k	Share Company	Underlying Reference ^(k)		Underlying Reference Currency	Exchange
		Bloomberg Code	ISIN Code		
1	AbbVie Inc	ABBV UN	US00287Y1091	USD	New York Stock Exchange
2	Bayer AG	BAYN GY	DE000BAY0017	EUR	Xetra
3	GlaxoSmithKline PLC	GSK LN	GB0009252882	GBP	London Stock Exchange

- (b) **Relative Basket Performance:** Applicable.
- (c) **Share/ETI Interests Currency:** See table above.
- (d) **ISIN of Share(s)/ETI Interests:** See the Specific Provisions for each Series above.
- (e) **Exchange(s):** See table above.
- (f) **Related Exchange(s):** All Exchanges.
- (g) **Exchange Business Day:** All Shares Basis.
- (h) **Scheduled Trading Day:** All Shares Basis.
- (i) **Weighting:** Not applicable.
- (j) **Settlement Price:** Not applicable.
- (k) **Specified Maximum Days of Disruption:** Three (3) Scheduled Trading Days.
- (l) **Valuation Time:** The Scheduled Closing Time as defined in Condition 1.
- (m) **Redemption on Occurrence of an Extraordinary Event:** Delayed Redemption on Occurrence of an Extraordinary Event: Not applicable.
- (n) **Share/ETI Interests Correction Period:** As per Conditions.

(o) Dividend Payment:	Not applicable.
(p) Listing Change:	Applicable.
(q) Listing Suspension:	Applicable.
(r) Illiquidity:	Applicable.
(s) Tender Offer:	Applicable
(t) CSR Event:	Not applicable.
(u) Hedging Liquidity Event:	Not applicable.
27. ETI Securities:	Not applicable.
28. Debt Securities:	Not applicable.
29. Commodity Securities:	Not applicable.
30. Inflation Index Securities:	Not applicable.
31. Currency Securities:	Not applicable.
32. Fund Securities:	Not applicable.
33. Futures Securities:	Not applicable.
34. Credit Security Provisions:	Not applicable.
35. Underlying Interest Rate Securities:	Not applicable.
36. Preference Share Certificates:	Not applicable.
37. OET Certificates:	Not applicable.
38. Illegality (Security Condition 7.1) and Force Majeure (Security Condition 7.2):	Illegality: redemption in accordance with Security Condition 7.1(d). Force Majeure: redemption in accordance with Security Condition 7.2(b).
39. Additional Disruption Events and Optional Additional Disruption Events:	(a) Additional Disruption Events: Applicable. (b) The following Optional Additional Disruption Events apply to the Securities: Administrator/Benchmark Event Insolvency Filing. (c) Redemption: Delayed Redemption on Occurrence of an Additional Disruption Event and/or Optional Additional Disruption Event: Not applicable.
40. Knock-in Event:	Applicable If the Knock-in Value is less than the Knock-in Level on the Knock-in Determination Day.
(a) SPS Knock-in Valuation:	Applicable. "Knock-in Value" means the Worst Value. In respect of the provisions relating to the determination of Knock-in Value, the following definitions are applicable (any terms not defined herein or elsewhere in this Final Terms being as defined in the Base Prospectus): "Worst Value" means, in respect of a SPS Valuation Date, the lowest Underlying Reference Value for any Underlying Reference in the Basket in respect of such SPS Valuation Date.

"**SPS Valuation Date**" means the Knock-in Determination Day.

"**Underlying Reference Value**" means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike Price.

"**Underlying Reference**" means as set out in §26(a) above.

"**Underlying Reference Closing Price Value**" means, in respect of a SPS Valuation Date, the Closing Price in respect of such day.

"**Underlying Reference Strike Price**" means as set out in §26(a) above.

"**Basket**" is as set out in §26(a) above.

(b) Level:	Not applicable.
(c) Knock-in Level/Knock-in Range Level:	60 per cent
(d) Knock-in Period Beginning Date:	Not applicable.
(e) Knock-in Period Beginning Date Day Convention:	Not applicable.
(f) Knock-in Determination Period:	Not applicable.
(g) Knock-in Determination Day(s):	The Redemption Valuation Date.
(h) Knock-in Period Ending Date:	Not applicable.
(i) Knock-in Period Ending Date Day Convention:	Not applicable.
(j) Knock-in Valuation Time:	Not applicable.
(k) Knock-in Observation Price Source:	Not applicable.
(l) Disruption Consequences:	Applicable.

41. **Knock-out Event:** Not applicable.

42. EXERCISE, VALUATION AND REDEMPTION

(a) Notional Amount of each Certificate:	EUR 100.
(b) Partly Paid Certificates:	The Certificates are not Partly Paid Certificates.
(c) Interest:	Not applicable.
(d) Fixed Rate Provisions:	Not applicable
(e) Floating Rate Provisions:	Not applicable
(f) Linked Interest Certificates:	Not applicable.

(g) Payment of Premium Amount(s):	The Certificates are not Instalment Certificates.
(h) Index Linked Interest Certificates:	Not applicable.
(i) Share Linked/ETI Share Linked Interest Certificates:	Not applicable.
(j) ETI Linked Interest Certificates:	Not applicable.
(k) Debt Linked Interest Certificates:	Not applicable.
(l) Commodity Linked Interest Certificates:	Not applicable.
(m) Inflation Index Linked Interest Certificates:	Not applicable.
(n) Currency Linked Interest Certificates:	Not applicable.
(o) Fund Linked Interest Certificates:	Not applicable.
(p) Futures Linked Interest Certificates:	Not applicable.
(q) Underlying Interest Rate Linked Interest Provisions:	Not applicable.
(r) Instalment Certificates:	The Certificates are not Instalment Certificates.
(s) Issuer Call Option:	Not applicable.
(t) Holder Put Option:	Not applicable.
(u) Automatic Early Redemption:	Applicable.
(i) Automatic Early Redemption Event:	<p>Single Standard Automatic Early Redemption</p> <p>If on any Automatic Early Redemption Valuation Date the SPS AER Value is greater than or equal to the Automatic Early Redemption Level.</p>
(ii) Automatic Early Redemption Payout:	<p>SPS Automatic Early Redemption Payout:</p> <p>NA x (AER Redemption Percentage + AER Exit Rate)</p> <p>"AER Redemption Percentage" is 100 per cent.</p> <p>"AER Exit Rate" means, in respect of a SPS ER Valuation Date, the AER Rate.</p> <p>"SPS ER Valuation Date" means the Settlement Price Date.</p> <p>"Settlement Price Date" means the Valuation Date.</p> <p>"Valuation Date" means the relevant Automatic Early Redemption Valuation Date.</p> <p>"NA" means Notional Amount.</p>

- (iii) **Automatic Early Redemption Date(s):** 5 December 2022 (n=1), 4 December 2023 (n=2), 3 December 2024 (n=3) and 3 December 2025 (n=4).
- (iv) **Observation Price Source:** Not applicable
- (v) **Underlying Reference Level:** Not applicable
- (vi) **SPS AER Valuation:** **SPS AER Valuation:** Applicable.

"**SPS AER Value**" means the Worst Value.

In respect of the provisions relating to the determination of SPS AER Value, the following definitions are applicable (any terms not defined herein or elsewhere in this Final Terms being as defined in the Base Prospectus):

"**Worst Value**" means, in respect of a SPS Valuation Date, the lowest Underlying Reference Value for any Underlying Reference in the Basket in respect of such SPS Valuation Date.

"**SPS Valuation Date**" means each Automatic Early Redemption Valuation Date.

"**Underlying Reference Value**" means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike Price.

"**Underlying Reference**" means as set out in §26(a) above.

"**Underlying Reference Closing Price Value**" means, in respect of a SPS Valuation Date, the Closing Price in respect of such day.

"**Underlying Reference Strike Price**" means as set out in §26(a) above.

"**Basket**" is as set out in §26(a) above.

- (vi) **Automatic Early Redemption Level :**

N	
1	100.00%
2	90.00%
3	80.00%
4	70.00%

"**n**" is a number from 1 to 4 representing the relevant AER Redemption Valuation Date.

- (vii) **Automatic Early Redemption Percentage:** Not applicable.
- (viii) **AER Exit Rate:**

AER Rate

AER Rate means $n \times 9$ per cent.

- (ix) **Automatic Early Redemption Valuation Date(s)/Period(s):** 28 November 2022 (n=1), 27 November 2023 (n=2), 26 November 2024 (n=3) and 26 November 2025 (n=4).

(v)	Renouncement Notice Cut-off Time:	Not applicable.
(w)	Strike Date:	26 November 2021.
(x)	Strike Price:	Not applicable.
(y)	Redemption Valuation Date:	27 November 2026.
(w)	Averaging:	Averaging does not apply to the Securities.
(x)	Observation Dates:	Not applicable.
(y)	Observation Period:	Not applicable.
(z)	Settlement Business Day:	Not applicable.
(aa)	Cut-off Date:	Not applicable.
(bb)	Identification information of Holders as provided by Condition 29:	Not applicable.

DISTRIBUTION AND US SALES ELIGIBILITY

43. U.S. Selling Restrictions:	Not applicable - the Securities may not be legally or beneficially owned by or transferred to any U.S. person at any time.
44. Additional U.S. Federal income tax considerations:	The Securities are not Specified Securities for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.
45. Registered broker/dealer:	Not applicable.
46. TEFRA C or TEFRA Not Applicable:	TEFRA Not Applicable.
47. Non exempt Offer:	Applicable.
(i) Non-exempt Offer Jurisdictions:	Croatia.
(ii) Offer Period:	From (and including) November 8 th , 2021 until (and including) November 26 th , 2021, subject to any early closing, as indicated in Part B, item 7.
(iii) Financial intermediaries granted specific consent to use the Base Prospectus in accordance with the Conditions in it:	Cyrrus, A.S., Veveri 3163/111 Zabovresky, Brno CZ (Czech Republic) LEI: 31570010000000043551 (the “ Authorised Offeror ”)
(iv) General Consent:	Not applicable.
(v) Other Authorised Offeror Terms:	Not applicable.
48. Prohibition of Sales to EEA Retail Investors:	
(a) Selling Restriction:	Not applicable.
(b) Legend:	Not applicable.

PROVISIONS RELATING TO COLLATERAL AND SECURITY

49. Secured Securities other than Notional Value Repack Securities:	Not applicable.
50. Notional Value Repack Securities:	Not applicable.

Responsibility

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

A handwritten signature in black ink, appearing to read 'S. RAMTANI', is positioned below the text 'As Issuer:'. The signature is stylized and somewhat cursive.

By: Samy RAMTANI. Duly authorised

PART B - OTHER INFORMATION

1. Listing and Admission to trading - De listing

The Securities are unlisted.

2. Ratings

The Securities have not been rated.

3. Interests of Natural and Legal Persons Involved in the Issue

Save as discussed in the "*Potential Conflicts of Interest*" paragraph in the "*Risk Factors*" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer.

4. Reasons for the Issue, Estimated Net Proceeds and Total Expenses

- (a) **Reasons for the Issue:** See "Use of Proceeds" in the Base Prospectus.
- (b) **Estimated net proceeds:** Up to EUR Quanto 3,000,000
- (c) **Estimated total expenses:** The estimated total expenses are not available.

5. Performance of Underlying/Formula/Other Variable and Other Information concerning the Underlying Reference

See Base Prospectus for an explanation of effect on value of Investment and associated risks in investing in Securities.

Information on each Share shall be available on the relevant website as set out below.

Past and further performances of each Share are available on the relevant Exchange website as set out in below and its volatility may be obtained from the Calculation Agent by emailing egd.cee@uk.bnpparibas.com

The Issuer does not intend to provide post-issuance information.

Place where information on the Underlying Share can be obtained:

AbbVie Inc
Website: <http://www.abbvie.com>

Bayer AG
Website: <http://www.bayer.com>

GlaxoSmithKline PLC
Website: <http://www.gsk.com>

6. Operational Information

Relevant Clearing System(s): Euroclear and Clearstream Luxembourg.

7. Terms and Conditions of the Public Offer

Offer Price: The offer price of the Certificates is 100 per cent of their Notional Amount (i.e. EUR 100 per Certificate, of which commissions of a maximum of 0.75 per cent. per annum shall be retained by the Authorised Offeror).

Conditions to which the offer is subject: The offer of the Securities is conditional on their issue.

The Issuer reserves the right to modify the total nominal amount of the Certificates to which investors can subscribe, withdraw the offer of the Securities and cancel the issuance of the Securities for any reason, in accordance with the Distributor at any time on or prior to the Issue Date. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such a right, each such

potential investor shall not be entitled to subscribe or otherwise acquire the Securities. Such an event will be notified to investors via the following link: <http://eqdpo.bnpparibas.com/XS2310442996>.

The Issuer will in its sole discretion determine the final amount of Securities issued up to a limit of 30,000 Securities.

Securities will be allotted subject to availability in the order of receipt of investors' applications. The final amount of the Securities issued will be determined by the Issuer in light of prevailing market conditions, and in its sole and absolute discretion depending on the number of Securities which have been agreed to be purchased as of the Issue Date.

The Offer Period may be closed early as determined by Issuer in its sole discretion and notified on or around such earlier date by publication on the following webpage: <http://eqdpo.bnpparibas.com/XS2310442996>.

The Issuer reserves the right to extend the Offer Period. The Issuer will inform of the extension of the Offer Period by means of a notice to be published on the following webpage: <http://eqdpo.bnpparibas.com/XS2310442996>.

The Issuer reserves the right to increase the number of Securities to be issued during the Offer Period. The Issuer will inform the public of the size increase by means of a notice to be published on the following webpage: <http://eqdpo.bnpparibas.com/XS2310442996>.

Description of the application process:

From (and including) November 8th, 2021 until (and including) November 26th, 2021, or such earlier date as the Issuer determines as notified on or around such earlier date by (i) loading the following link: <http://eqdpo.bnpparibas.com/XS2310442996>.

Application to subscribe for the Securities can be made in Croatia through the Authorised Offeror. The distribution activity will be carried out in accordance with the usual procedures of the Authorised Offeror

The Authorised Offeror is responsible for the notification of any withdrawal right applicable in relation to the offer of the Securities to potential investors.

Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription for the Securities.

By purchasing the Securities, the holders of the Securities are deemed to have knowledge of all the Conditions of the Securities and to accept said Conditions.

Details of the minimum and/or maximum amount of application:

Minimum purchase amount per investor: One (1) Certificate.

Maximum subscription amount per investor: The number of Securities issued as set out in SPECIFIC PROVISIONS FOR EACH SERIES in Part A.

The maximum amount of application of Securities will be subject only to availability at the time of the application.

There are no pre-identified allotment criteria.

The Authorised Offeror will adopt allotment criteria that ensure equal treatment of prospective investors. All of the Securities requested through the Authorised Offeror during the Offer Period will be assigned up to the maximum amount of the Offer.

In the event that during the Offer Period the requests exceed the total amount of the offer destined to prospective investors the Issuer, in accordance with the Authorised Offeror, will proceed to early terminate the Offer Period and will immediately suspend the acceptance of further requests.

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:

Not applicable.

Details of the method and time limits for paying up and delivering Securities:

The Securities will be issued on the Issue Date against payment to the Issuer by the Authorised Offeror of the gross subscription moneys.

The Securities are cleared through the clearing systems and are due to be delivered through the Authorised Offeror on or around the Issue Date.

Manner in and date on which results of the offer are to be made public:

Publication on the following website:

<http://eqdpo.bnpparibas.com/XS2310442996>

on or around the Issue Date.

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:

Not applicable.

Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made:

In the case of over subscription, allotted amounts will be notified to applicants on the following website:

<http://eqdpo.bnpparibas.com/XS2310442996>

on or around the Issue Date.

No dealing in the Certificates may begin before any such notification is made.

In all other cases, allotted amounts will be equal to the amount of the application, and no further notification shall be made.

In all cases, no dealing in the Certificates may take place prior to the Issue Date.

Amount of any expenses and taxes specifically charges to the subscriber or purchaser:

Series Number	Issue Price per Security	Expenses included in the Issue Price
CE5213WX	100%	4.55% of the Notional Amount per Certificate

8. Intermediaries with a firm commitment to act

Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and a description of the main terms of their commitment:

None.

9. Placing and Underwriting

Name(s) and address(es), to the extent known to the issuer, of the placers in the various countries where the offer takes place:

The Authorised Offerors identified in Paragraph 47 of Part A and identifiable from the Base Prospectus

Name and address of the co-ordinator(s) of the global offer and of single parts of the offer:

Not applicable.

Name and address of any paying agents and depository agents in each country (in addition to the Principal Paying Agent):

Not applicable.

Entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under "best efforts" arrangements:

Cyrrus, A.S., Veveri 3163/111
Zabovresky, Brno
CZ (Czech Republic)
LEI: 31570010000000043551
(the "**Authorised Offeror**")

(the "**Distributor**" or the "**Authorised Offeror**").
No underwriting commitment is undertaken by the Distributor.

When the underwriting agreement has been or will be reached:

Not applicable

10. EU Benchmarks Regulation

EU Benchmarks Regulation: Article 29(2) statement on benchmarks:

Not applicable.

Summary

Section A – Introduction and Warnings

Warnings

This summary should be read as an introduction to the Base Prospectus and the applicable Final Terms.

Any decision to invest in any Securities should be based on a consideration of the Base Prospectus as a whole, including any documents incorporated by reference and the applicable Final Terms.

Investors may be exposed to a partial or total loss of their investment, the capital protection applies only at Maturity.

Where a claim relating to information contained in the Base Prospectus and the applicable Final Terms is brought before a court in a Member State of the European Economic Area, the plaintiff may, under the national legislation of the Member State where the claim is brought, be required to bear the costs of translating the Base Prospectus and the applicable Final Terms before the legal proceedings are initiated.

Civil liability in any such Member State attaches to the Issuer or the Guarantor solely on the basis of this summary, including any translation hereof, but only if it is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus and the applicable Final Terms or it does not provide, when read together with the other parts of the Base Prospectus and the applicable Final Terms, key information in order to aid investors when considering whether to invest in the Securities.

You are about to purchase a product that is not simple and may be difficult to understand.

Name and international securities identification number (ISIN) of the securities

EUR Quanto "Athena Worst-of" Certificates relating to 3 Shares - The securities are Certificates. International Securities Identification Number ("ISIN"): **XS2310442996**.

Identity and contact details of the issuer

BNP Paribas Issuance B.V. (the "**Issuer**"), Herengracht 595, 1017 CE Amsterdam, the Netherlands (telephone number: +31(0)88 738 0000). The legal entity identifier of the Issuer is 7245009UXRIGIRYOBR48.

Identity and contact details of the offeror and / or person asking for admission to trading

Offeror: Cyrrus, A.S., Veveri 3163/111, Zabovresky, Brno, CZ (Czech Republic). The legal entity identifier of the Offeror is 3157001000000043551
Person asking for admission to trading : BNP Paribas Issuance B.V. (the "Issuer"), Herengracht 595, 1017 CE Amsterdam, the Netherlands (telephone number: +31(0)88 738 0000).

Identity and contact details of the competent authority approving the prospectus

Autorité des Marchés Financiers ("**AMF**"), 17, place de la Bourse, 75082 Paris Cedex 02, France - +33(0)1 53 45 60 00 - www.amf-france.org

Date of approval of the prospectus

The Base Prospectus has been approved on 1 June 2021 under the approval number 21-196 by the AMF, as supplemented from time to time.

Section B - Key information on the issuer

Who is the issuer of the securities?

Domicile / legal form / LEI / law under which the issuer operates / country of incorporation

BNPP B.V. was incorporated in the Netherlands as a private company with limited liability under Dutch law having its registered office at Herengracht 595, 1017 CE Amsterdam, the Netherlands. Legal entity identifier (LEI): 7245009UXRIGIRYOBR48.

BNPP B.V.'s long term credit rating is A+ with a stable outlook (S&P Global Ratings Europe Limited) and BNPP B.V.'s short term credit rating is A-1 (S&P Global Ratings Europe Limited).

Principal activities

The principal activity of the Issuer is to issue and/or acquire financial instruments of any nature and to enter into related agreements for the account of various entities within the BNPP Group.

The assets of BNPP B.V. consist of the obligations of other BNPP Group entities. Holders of securities issued by BNPP B.V. will, subject to the provisions of the Guarantee issued by BNPP, be exposed to the ability of BNPP Group entities to perform their obligations towards BNPP B.V.

Major shareholders

BNP Paribas holds 100 per cent. of the share capital of BNPP B.V.

Identity of the issuer's key managing directors

The Managing Director of the Issuer is BNP Paribas Finance B.V.

The Managing Directors of BNP Paribas Finance B.V. are Edwin Herskovic, Erik Stroet, Folkert van Asma, Richard Daelman, Geert Lippens and Matthew Yandle.

Identity of the issuer's statutory auditors

Mazars N.V. are the auditors of the Issuer. Mazars N.V. is an independent public accountancy firm in the Netherlands registered with the NBA (*Nederlandse Beroepsorganisatie van Accountants*).

What is the key financial information regarding the issuer?

Key financial information

Income statement				
	Year	Year-1	Interim	Comparative interim from same period in prior year
In €	31/12/2020	31/12/2019	30/06/2021	30/06/2020
Operating profit/loss	54,758	47,976	24,718	27,896
Balance sheet				
	Year	Year-1	Interim	Comparative interim from same period in prior year
In €	31/12/2020	31/12/2019	30/06/2021	30/06/2020
Net financial debt (long term debt plus short term debt minus cash)	69,621,531,827	64,938,742,676	94,686,587,018	80,868,819,411
Current ratio (current assets/current liabilities)	1	1	1	1
Debt to equity ratio (total liabilities/total shareholder equity)	112,649	112,828	148,764	135,904
Interest cover ratio (operating income/interest expense)	No interest expenses	No interest expenses	No interest expenses	No interest expenses
Cash flow statement				
	Year	Year-1	Interim	Comparative interim from same period in prior year
In €	31/12/2020	31/12/2019	30/06/2021	30/06/2020
Net Cash flows from operating activities	-563,228	661,222	656,425	-595,018
Net Cash flows from financing activities	0	0	0	0
Net Cash flows from investing activities	0	0	0	0

Qualifications in the audit report

Not applicable, there are no qualifications in any audit report on the historical financial information included in the Base Prospectus.

What are the key risks that are specific to the issuer?

Not applicable. BNPP B.V. is an operating company. The creditworthiness of BNPP B.V. depends on the creditworthiness of BNPP.

Section C - Key Information on the securities

What are the main features of the securities?

Type, class and ISIN

EUR Quanto "Athena Worst-of" Certificates relating to 3 Shares - The securities are Certificates. International Securities Identification Number ("ISIN"): **XS2310442996**.

Currency / denomination / par value / number of securities issued / term of the securities

The currency of the Securities is Euro ("EUR"). The Securities have a par value of EUR 100. Up to 30,000 Securities will be issued. The Securities will be redeemed on 04 December 2026.

Rights attached to the securities

Negative pledge - The terms of the Securities will not contain a negative pledge provision.

Events of Default - The terms of the Securities will not contain events of default.

Governing law - The Securities are governed by English law.

The objective of this product is to provide you with a return based on the performance of underlying shares (each share, an Underlying). This product has a fixed term and will redeem on the Redemption Date unless redeemed early in accordance with the Automatic Early Redemption provisions below.

Unless the product has been redeemed early, the following provisions would apply.

On the Redemption Date you will receive in respect of each certificate:

1. If a Barrier Event has not occurred: a payment in cash equal to 145% of the Notional Amount.
2. If a Barrier Event has occurred: a payment in cash equal to the Notional Amount decreased by the Performance of the Worst-Performing Underlying. In this case you will suffer a partial or total loss of the Notional Amount.

Automatic Early Redemption: If, on any Autocall Valuation Date, the closing price of each underlying is greater than or equal to the relevant Autocall Barrier, the product will be redeemed on the corresponding Early Redemption Date. You will receive for each certificate a payment in cash equal to the Notional Amount plus a premium based on the relevant Exit Rate

Where:

- A Barrier Event shall be deemed to occur if the Final Reference Price of at least one Underlying is below the Barrier.
- The Performance of an Underlying is the difference between its Final Reference Price and its Initial Reference Price, divided by its Initial Reference Price, expressed in absolute value.
- The Worst-Performing Underlying is the Underlying that shows the lowest Final Reference Price when divided by its Initial Reference Price.
- The Initial Reference Price of an Underlying is the closing price of that Underlying on the Strike Date.

- The Final Reference Price of an Underlying is the closing price of that Underlying on the Redemption Valuation Date.
- The number of shares of an underlying is the Notional Amount per certificate divided by its Initial Reference Price converted, if necessary, into the Product Currency using the applicable exchange rate on the Redemption Valuation Date.

Strike Date	26 November 2021	Issue Price	100%
Issue Date	03 December 2021	Product Currency	EUR
Redemption Valuation Date	27 November 2026	Notional Amount (per certificate)	EUR 100
Redemption Date (maturity)	04 December 2026		
Barrier	60% of the Initial Reference Price	Autocall Valuation Date(s)	28 November 2022, 27 November 2023, 26 November 2024 and 26 November 2025
Early Redemption Date(s)	05 December 2022, 04 December 2023, 03 December 2024 and 03 December 2025	Autocall Barrier(s)	100%, 90%, 80% and 70% of the Initial Reference Price
Exit Rate(s)	9%, 18%, 27% and 36% of the Notional Amount		

Underlying	Bloomberg Code	ISIN
AbbVie Inc	ABBV UN	US00287Y1091
Bayer AG	BAYN GY	DE000BAY0017
GlaxoSmithKline PLC	GSK LN	GB0009252882

Meetings - The terms of the Securities will contain provisions for calling meetings of holders of such Securities to consider matters affecting their interests generally. These provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.

Representative of holders - No representative of the Holders has been appointed by the Issuer.

Seniority of the securities

The Securities are unsubordinated and unsecured obligations of the Issuer and rank *pari passu* among themselves.

Restrictions on the free transferability of the securities

There are no restrictions on the free transferability of the Securities.

Dividend or payout policy

Not applicable

Where will the securities be traded?

Admission to trading

Not applicable.

Is there a guarantee attached to the securities?

Nature and scope of the guarantee

The obligations under the guarantee are senior preferred obligations (within the meaning of Article L.613-30-3-I-3° of the French Code monétaire et financier) and unsecured obligations of BNPP and will rank *pari passu* with all its other present and future senior preferred and unsecured obligations subject to such exceptions as may from time to time be mandatory under French law.

In the event of a bail-in of BNPP but not BNPP B.V., the obligations and/or amounts owed by BNPP under the guarantee shall be reduced to reflect any such modification or reduction applied to liabilities of BNPP resulting from the application of a bail-in of BNPP by any relevant regulator (including in a situation where the Guarantee itself is not the subject of such bail-in).

The Guarantor unconditionally and irrevocably guarantees to each Holder that, if for any reason BNPP B.V. does not pay any sum payable by it or perform any other obligation in respect of any Securities on the date specified for such payment or performance the Guarantor will, in accordance with the Conditions pay that sum in the currency in which such payment is due in immediately available funds or, as the case may be, perform or procure the performance of the relevant obligation on the due date for such performance.

Description of the guarantor

The Securities will be unconditionally and irrevocably guaranteed by BNP Paribas ("BNPP" or the "Guarantor") pursuant to an English law deed of guarantee executed by BNPP 1 June 2021 (the "Guarantee").

The Guarantor was incorporated in France as a société anonyme under French law and licensed as a bank having its head office at 16, boulevard des Italiens - 75009 Paris, France. Legal entity identifier (LEI): ROMUWSFPU8MPRO8K5P83.

BNPP's long-term credit ratings are A+ with a stable outlook (S&P Global Ratings Europe Limited), Aa3 with a stable outlook (Moody's Investors Service Ltd.), AA- with a stable outlook (Fitch Ratings Ireland Limited) (which is the long-term rating assigned to BNPP's senior preferred debt by Fitch Ratings Ireland Limited) and AA (low) with a stable outlook (DBRS Rating GmbH) and BNPP's short-term credit ratings are A-1 (S&P Global Ratings Europe Limited), P-1 (Moody's Investors Service Ltd.), F1+ (Fitch Ratings Ireland Limited.) and R-1 (middle) (DBRS Rating GmbH).

BNPP is a European leading provider of banking and financial services and has four domestic Retail Banking markets in Europe, namely in France, Belgium, Italy and Luxembourg. It operates in 66 countries and has more nearly 190,000 employees, including nearly 150,000 in Europe.

BNP Paribas holds key positions in its two main businesses:

- Retail Banking and Services, which includes:

Domestic Markets, comprising: French Retail Banking (FRB), BNL banca commerciale (BNL bc), Italian retail banking, Belgian Retail Banking (BRB), Other Domestic Markets activities including Arval, BNP Paribas Leasing Solutions, Personal Investors, Nickel and Luxembourg Retail Banking (LRB);

International Financial Services, comprising: Europe-Mediterranean, BancWest, Personal Finance, Insurance, Wealth and Asset Management;

- Corporate and Institutional Banking (CIB): Corporate Banking, Global Markets, Securities Services.

BNP Paribas SA is the parent company of the BNP Paribas Group.

As at 30 June 2021, the main shareholders were Société Fédérale de Participations et d'Investissement ("SFP") a public-interest société anonyme (public limited company) acting on behalf of the Belgian government state holding 7.7% of the share capital, BlackRock Inc. holding 6.0% of the share capital and Grand Duchy of Luxembourg holding 1.0% of the share capital.

Key financial information for the purpose of assessing the guarantor's ability to fulfil its commitments under the guarantee					
Income statement					
	Year	Year-1	Year-2	Interim	Comparative interim from same period in prior year
In millions of €	31/12/2020	31/12/2019	31/12/2018	30/06/2021	30/06/2020
Net interest income	21,312	21,127	21,062	10,823	10,707
Net fee and commission income	9,862	9,365	9,207	5,194	4,795
Net gain on financial instruments	7,146	7,464	6,118	4,283	4,025
Revenues	44,275	44,597	42,516	23,605	22,563
Cost of risk	-5,717	-3,203	-2,764	-1,709	-2,873
Operating Income	8,364	10,057	9,169	6,127	4,195
Net income attributable to equity holders	7,067	8,173	7,526	4,679	3,581
Earnings per share (in euros)	5.31	6.21	5.73	3.56	2.69
Balance sheet					
	Year	Year-1	Year-2	Interim	Comparative interim from same period in prior year
In millions of €	31/12/2020	31/12/2019	31/12/2018	30/06/2021	30/06/2020
Total assets	2,488,491	2,164,713	2,040,836	2,671,803	2,622,988
Debt securities	212,351	221,336	206,359	239,945	224,303
Of which mid long term Senior Preferred	82,086*	88,466*	88,381	n.a	n.a
Subordinated debt	23,325	20,896	18,414	24,071	22,555
Loans and receivables from customers (net)	809,533	805,777	765,871	825,226	828,053
Deposits from customers	940,991	834,667	796,548	1,000,870	963,183
Shareholders' equity (Group share)	112,799	107,453	101,467	115,991	111,469
Doubtful loans/ gross outstandings**	2.1%	2.2%	2.6%	2.1%	2.2%
Common Equity Tier 1 capital (CET1) ratio	12.8%	12.1%	11.8%	12.9%	12.4%
Total Capital Ratio	16.4%	15.5%	15%	16.5%	15.9%
Leverage Ratio***	4.9%	4.6%	4.5%	4%	4%

(*) Regulatory scope

(**) Impaired loans (stage 3) to customers and credit institutions, not netted of guarantees, including on-balance sheet and off-balance sheet and debt securities measured at amortized costs or at fair value through shareholders' equity reported on gross outstanding loans to customers and credit institutions, on-balance sheet and off-balance sheet and including debt securities measured at amortized costs or at fair value through shareholders' equity (excluding insurance).

(***) Taking into account the temporary exemption related to deposits with Eurosystem central banks (calculated in accordance with Regulation (EU) No. 2020/873, Article 500b). It amounts to 4.4% as at 31.12.20 excluding this effect.

Most material risk factors pertaining to the guarantor

1. A substantial increase in new provisions or a shortfall in the level of previously recorded provisions exposed to credit risk and counterparty risk could adversely affect the BNP Paribas Group's results of operations and financial condition
2. An interruption in or a breach of the BNP Paribas Group's information systems may cause substantial losses of client or customer information, damage to the BNP Paribas Group's reputation and result in financial losses
3. The BNP Paribas Group may incur significant losses on its trading and investment activities due to market fluctuations and volatility
4. Adjustments to the carrying value of the BNP Paribas Group's securities and derivatives portfolios and the BNP Paribas Group's own debt could have an adverse effect on its net income and shareholders' equity
5. The BNP Paribas Group's access to and cost of funding could be adversely affected by a resurgence of financial crises, worsening economic conditions, rating downgrades, increases in sovereign credit spreads or other factors

6. Adverse economic and financial conditions have in the past had and may in the future have an impact on the BNP Paribas Group and the markets in which it operates
7. Laws and regulations adopted in recent years, particularly in response to the global financial crisis, as well as new legislative proposals, may materially impact the BNP Paribas Group and the financial and economic environment in which it operates
8. The BNP Paribas Group may incur substantial fines and other administrative and criminal penalties for noncompliance with applicable laws and regulations, and may also incur losses in related (or unrelated) litigation with private parties
9. Epidemics and pandemics, including the ongoing coronavirus (COVID-19) pandemic and their economic consequences may adversely affect the Group's business, operations, results and financial condition

What are the key risks that are specific to the securities?

Most material risk factors specific to the securities

There are also risks associated with the Securities, including:

1. Risks related to the structure of the securities:

The return on the Securities depends on the performance of the Underlying Reference(s) and whether knock-in or knock out features apply. Auto-callable Products include automatic early redemption mechanisms. Depending on the applicable formula, if an automatic early redemption event occurs investors may be exposed to a partial loss of their investment. Investors may be exposed to a partial or total loss of their investment.

2. Risks related to the underlying and its disruption and adjustments:

Unlike a direct investment in any Share(s), Stapled Share(s), GDR(s) and/or ADR(s) comprising the Underlying Reference(s) (together the "Share(s)"), an investment in Share Securities does not entitle Holders to vote or receive dividends or distributions (unless otherwise specified in the Final Terms). Accordingly, the return on Share Securities will not be the same as a direct investment in the relevant Share(s) and could be less than a direct investment.

Exposure to shares, similar market risks to a direct investment in an equity, potential adjustment events or extraordinary events and market disruption or failure to open of an exchange may have an adverse effect on the value and liquidity of the Securities.

3. Risks related to the trading markets of the securities:

The trading price of the Securities may be affected by a number of factors including, but not limited to, the relevant price, value or level of the Underlying Reference(s), the time remaining until the scheduled redemption date of the Securities, the actual or implied volatility associated with the Underlying Reference(s) and the correlation risk of the relevant Underlying Reference(s). The possibility that the value and trading price of the Securities will fluctuate (either positively or negatively) depends on a number of factors, which investors should consider carefully before purchasing or selling Securities.

4. Legal risks:

The terms of the Securities will contain provisions for calling meetings of holders of such Securities to consider matters affecting their interests generally. These provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.

Section D - Key Information on the offer of securities to the public and/or admission to trading on a regulated market

Under which conditions and timetable can I invest in this security?

General terms, conditions and expected timetable of the offer

The securities will be offered to the public in Coratia from and including November 8th, 2021 to and including November 26th, 2021, subject to any early closing or extension of the offer period.

Estimate of the total expenses of the issue and/or offer, including estimated expenses charged to the investor by the issuer or the offeror

No expenses will be charged to the investors by the issuer.

Who is the offeror and/or the person asking for admission to trading?

Description of the offeror and / or person asking for admission to trading

Offeror: Cyrrus, A.S., Veveri 3163/111, Zabovresky, Brno, CZ (Czech Republic). The legal entity identifier of the Offeror is 3157001000000043551
 Person asking for admission to trading : BNP Paribas Issuance B.V. (the "Issuer"), Herengracht 595, 1017 CE Amsterdam, the Netherlands (telephone number: +31(0)88 738 0000).

Why is this prospectus being produced?

Use and estimated net amount of the proceeds

The net proceeds from the issue of the Securities will become part of the general funds of the Issuer. Such proceeds may be used to maintain positions in options or futures contracts or other hedging instruments.

Estimated net proceeds: Up to EUR 3,000,000

Underwriting agreement

No underwriting commitment is undertaken by the Offeror

Most material conflicts of interest pertaining to the offer or the admission to trading

The Manager and its affiliates may also have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and the Guarantor and their respective affiliates in the ordinary course of business.

Various entities within the BNPP Group (including the Issuer and Guarantor) and Affiliates undertake different roles in connection with the Securities, including Issuer of the Securities and Calculation Agent of the Securities and may also engage in trading activities (including hedging activities) relating to the Underlying and other instruments or derivative products based on or relating to the Underlying which may give rise to potential conflicts of interest.

BNP Paribas Arbitrage SNC, which acts as Manager and Calculation Agent is an Affiliate of the Issuer and the Guarantor and potential conflicts of interest may exist between it and holders of the Securities, including with respect to certain determinations and judgments that the Calculation Agent must make. The economic interests of the Issuer and of BNP Paribas Arbitrage SNC as Manager and Calculation Agent are potentially adverse to Holders interests as an investor in the Securities.

Other than as mentioned above, so far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the offer, including conflicting interests.

Sažetak

Odjeljak A – Uvod i upozorenja

Upozorenja

Ovaj sažetak treba shvatiti kao uvod u Osnovni prospekt i primjenjive Konačne uvjete.

Svaka odluka o ulaganju u bilo koje Vrijednosne papire treba se donijeti uzimajući u obzir Osnovnog prospekta u cjelini, uključujući sve dokumente na koje on upućuje i primjenjive Konačne uvjete.

Ulagatelji mogu biti izloženi djelomičnom ili potpunom gubitku svog ulaganja, a zaštita ulaganja primjenjuje se samo po Dospijeću.

U slučaju da je sudu države članice Europskog gospodarskog prostora podnesen zahtjev koji se odnosi na informacije sadržane u Osnovnom prospektu i primjenjivim Konačnim uvjetima, tužitelj može, prema nacionalnom zakonodavstvu države članice u kojoj je zahtjev podnesen, biti dužan snositi troškove prijevoda Osnovnog prospekta i primjenjivih Konačnih uvjeta prije pokretanja pravnog postupka.

Građanskopravna odgovornost u bilo kojoj takvoj Državi članici povezana je s Izdavateljem ili Jamcem isključivo na temelju ovog sažetka, uključujući i bilo koji njegov prijevod, ali samo ako je obmanjujuće naravi, netočan ili nedosljedan kada ga se pročita zajedno s ostalim dijelovima Osnovnog prospekta i primjenjivim Konačnim uvjetima ili ne pruža, kada se pročita zajedno s ostalim dijelovima Osnovnog prospekta i primjenjivim Konačnim uvjetima, ključne informacije koje imaju svrhu pomoći ulagačima u donošenju odluke o ulaganju u Vrijednosne papire.

Planirate kupiti proizvod koji nije jednostavan i možda ga je teško razumjeti.

Naziv i međunarodni jedinstveni identifikacijski broj vrijednosnog papira (ISIN)

EUR Quanto "Athena Worst-of" certifikati o 3 Dionice - Vrijednosni papiri su Certifikati. Međunarodni jedinstveni identifikacijski broj vrijednosnog papira ("ISIN"): **XS2310442996**.

Identifikacija i kontakt izdavatelja

BNP Paribas Issuance B.V. ("**Izdavatelj**"), Herengracht 595, 1017 CE Amsterdam, Nizozemska (telefonski broj: +31(0)88 738 0000). Identifikator pravne osobe Izdavatelja je: 7245009UXRIGIRYOBR48.

Identitet i kontakt podaci za ponuditelja i/ili osobu koja traži uvrštenje radi trgovanja

Ponuditelj: Cyrrus, A.S., Veveri 3163/111, Zabovresky, Brno, CZ (Republika Češka). Identifikator pravne osobe Ponuditelja je: 31570010000000043551, Osoba koja traži uvrštenje za trgovanje : BNP Paribas Issuance B.V. ("**Izdavatelj**"), Herengracht 595, 1017 CE Amsterdam, Nizozemska (telefonski broj: +31(0)88 738 0000).

Identitet i kontakt nadležnog tijela za odobrenje prospekta

Autorité des Marchés Financiers ("**AMF**"), Place de la Bourse 17, 75082 Paris Cedex 02, Francuska - +33(0)1 53 45 60 00 - www.amf-france.org

Datum odobrenja prospekta

Osnovni prospekt potvrđen je 1. lipnja 2021. pod brojem odobrenja 21-196 od strane AMF-a, kako je dopunjen s vremena na vrijeme.

Odjeljak B – Ključne informacije o izdavatelju

Tko je izdavatelj vrijednosnih papira?

Domicil / pravni oblik / LEI / pravo prema kojem posluje izdavatelj / država osnivanja

BNPP B.V. osnovano je u Nizozemskoj kao trgovačko društvo prema nizozemskom pravu s registriranim sjedištem u Herengracht 595, 1017 CE Amsterdam, Nizozemska. Identifikator pravne osobe (LEI) je: 7245009UXRIGIRYOBR48.

BNPP B.V.-ov dugoročni kreditni rejting je A+ sa stabilnim izgledima (S&P Global Ratings Europe Limited) i BNPP B.V.-ov kratkoročni kreditni rejting je A-1 (S&P Global Ratings Europe Limited).

Osnovne djelatnosti

Osnovna poslovna djelatnost Izdavatelja je izdavanje i/ili stjecanje financijskih instrumenata bilo koje vrste te sklapanje povezanih ugovora za račun raznih društava unutar BNPP Grupe.

Imovina BNPP B.V.-a sastoji se od tražbina prema subjektima unutar BNPP Grupe. Imatelji vrijednosnih papira koje izdaje BNPP B.V. će, u skladu s odredbama Jamstva koje izdaje BNPP, biti izloženi sposobnosti subjekata unutar BNPP Grupe da izvršavaju svoje obveze prema BNPP B.V.-u.

Glavni dioničari

BNP Paribas drži 100 posto temeljnog kapitala u BNPP B.V.-u.

Identitet glavnih direktora izdavatelja

Glavni direktor Izdavatelja je BNP Paribas Finance B.V.

Glavni direktori BNP Paribas Finance B.V.-a su Edwin Herskovic, Erik Stroet, Folkert van Asma, Richard Daelman, Geert Lippens i Matthew Yandle.

Identitet ovlaštenih revizora izdavatelja

Mazars N.V. je ovlašten revizor Izdavatelja. Mazars N.V. je neovisno društvo za knjigovodstvo u Nizozemskoj registrirano u NBA (*Nederlandse Beroepsorganisatie van Accountants*).

Koji su ključni financijske informacije o izdavatelju?

Ključni financijske informacije

Račun dobiti i gubitka				
	Godina	Godina-1	Međurazdoblje	Usporedba međurazdoblja s istim razdobljem prethodne godine
U eurima	31/12/2020	31/12/2019	30/06/2021	30/06/2020
Operativna dobit/gubitak	54.758	47.976	24.718	27.896
Bilanca				
	Godina	Godina-1	Međurazdoblje	Usporedba međurazdoblja s istim razdobljem prethodne godine
U eurima	31/12/2020	31/12/2019	30/06/2021	30/06/2020
Neto financijska dugovanja (dugoročna dugovanja uvećano za kratkoročna dugovanja umanjeno za gotovinu)	69.621.531.827	64.938.742.676	94.686.587.018	80.868.819.411
Trenutačni omjer (kratkotrajna imovina/kratkotrajne obveze)	1	1	1	1
Omjer duga i kapitala (ukupne obveze/ukupni dionički kapital)	112.649	112.828	148.764	135.904
Omjer pokrića kamata (operativni prihod/trošak kamata)	Bez troškova kamata	Bez troškova kamata	Bez troškova kamata	Bez troškova kamata
Izveštaj o novčanom tijeku				
	Godina	Godina-1	Međurazdoblje	Usporedba međurazdoblja s istim razdobljem prethodne godine
U eurima	31/12/2020	31/12/2019	30/06/2021	30/06/2020
Neto novčani tokovi iz poslovnih aktivnosti	-563.228	661.222	656.425	-595.018
Neto novčani tokovi iz financijskih aktivnosti	0	0	0	0
Neto novčani tokovi iz investicijskih aktivnosti	0	0	0	0

Kvalifikacije u revizorskom izvješću

Nije primjenjivo, nema kvalifikacija ni u jednom revizorskom izvješću o povijesnim financijskim informacijama uključenim u Osnovni prospekt.

Koji su ključni rizici specifični za izdavatelja?

Nije primjenjivo. BNPP B.V. je operativno društvo. Kreditna sposobnost BNPP B.V. ovisi o kreditnoj sposobnosti BNPP.

Odjeljak C - Ključne informacije o vrijednosnim papirima

Koja su glavna obilježja vrijednosnih papira?

Vrsta, razred i ISIN

EUR Quanto "Athena Worst-of" Certifikat o 3 Dionice – Vrijednosni papiri su Certifikati. Međunarodni jedinstveni identifikacijski broj vrijednosnog papira ("ISIN"): **XS2310442996**.

Valuta / denominacija / nominalna vrijednost / broj izdanih vrijednosnih papira / rok trajanja vrijednosnih papira

Valuta vrijednosnih papira je euro ("EUR"). Vrijednosni papiri imaju nominalnu vrijednost od 100 EUR. Izdat će se do 30.000 Vrijednosnih papira. Vrijednosni papiri će biti otplaćeni 04. prosinca 2026.

Prava pridržana vrijednosnim papirima

Negativan zalog - Uvjeti Vrijednosnih papira neće sadržavati odredbu kojom se zabranjuje zasnivanje založnog prava.

Slučajevi povrede - Uvjeti Vrijednosnih papira neće sadržavati slučajeve povrede.

Mjerodavno pravo - Na Vrijednosne papire primjenjuje se englesko pravo.

Svrha ovog proizvoda je pružiti vam povrat na temelju uspješnosti temeljnih dionica (svaka dionica dalje kao Temeljni instrument). Trajanje ovog proizvoda je ograničeno i on će biti isplaćen na Datum otplate, osim ako ne bude otplaćen ranije u skladu s nižim navedenim odredbama o Automatskoj Ranijoj Otplati.

Osim ako proizvod nije otplaćen ranije, primjenjivat će se sljedeće odredbe.

Na Datum Otplate primit ćete, u odnosu na svaki certifikat:

1. Ako Granični događaj ne nastupi: isplatu u gotovini u iznosu od 145% od Nominalnog iznosa.
2. Ako Granični događaj nastupi: isplata u novcu jednaka Nominalnom iznosu umanjenom za Svojstva Temelnog Instrumenta s Najlošijim Učinkom. U tom slučaju ćete pretrpjeti djelomični ili potpuni gubitak nominalnog iznosa. U tom slučaju ćete snositi djelomičan gubitak Nominalnog iznosa ili gubitak istog u cijelosti.

Automatska Ranija Otplata: Ako, na Dan Automatske Procjene Vrijednosti (*Autocall Valuation Date*), završna cijena svakog od Temelnog Instrumenta bude veća od ili jednaka relevantnoj Automatskoj Granici (*Autocall Barrier*), proizvod će biti otplaćen na odgovarajući Datum Ranije Otplate. Za svaki certifikat ćete primiti uplatu u gotovini jednaku Nominalnom iznosu uvećanom za premiju koja se izračunava po relevantnoj Izlaznoj stopi.

Pri čemu:

- Smatra se da je nastupio Granični događaj ako je Konačna referentna cijena barem jednog Temelnog Instrumenta ispod Granice.
- Učinak Temelnog Instrumenta je razlika između njegove Konačne Referentne Cijene i njegove Početne Referentne Cijene, podijeljene s njegovom početnom Referentnom Cijenom, izraženom u apsolutnoj vrijednosti.

- Temeljni Instrument s Najlošijim Učinkom je Temeljni Instrument koji ima najnižu Konačnu referentnu cijenu kada se podijeli sa svojom Početnom referentnom cijenom.
- Početna Referentna Cijena Temelnog Instrumenta je Završna Cijena tog Temelnog Instrumenta na Datum izvršenja.
- Konačna Referentna Cijena Temelnog Instrumenta je završna cijena tog Temelnog Instrumenta na Datum Vrijednosti Otplate.
- Broj dionica temeljnog instrumenta je Nominalni Iznos po certifikatu podijeljen s njegovom Početnom Referentnom Cijenom preračunatom, ako je potrebno, u Valutu Proizvoda primjenom važećeg tečaja na Datum vVrijednosti Otplate.

Datum Izvršenja	26. studeni 2021.	Cijena izdavanja	100%
Datum Izdavanja	3. prosinca 2021.	Valuta proizvoda	eur
Datum Vrijednosti Otplate	27. studeni 2026.	Nominalni iznos (po certifikatu)	100 eura
Datum Otplate (dospijeće)	4. prosinca 2026.		
Granica	60% od Početne referentne cijene	Autocall datum(i) procjene	22. studeni 2022., 27. studeni 20023., 26. studeni 2024., 26. studeni 2025..
Datum(i) RanijeOtplate	5. prosinca 2022., 4. prosinca 2023., 3. Prosinca 2024., 3. Prosinca 2025.	Autocall Granica(e)	100%, 90%, 80% i 70% od Početne referentne cijene
Izlazna stopa(e)	9%, 18%, 27% and 36% od Nominalnog iznosa		

Temeljni Instrument	Bloomberg Kod	ISIN
AbbVie Inc	ABBV UN	US00287Y1091
Bayer AG	BAYN GY	DE000BAY0017
GlaxoSmithKline PLC	GSK LN	GB0009252882

Sastanci - Uvjeti Vrijednosnih papira sadržavat će odredbe o sazivanju sastanaka imatelja takvih Vrijednosnih papira radi razmatranja pitanja koja općenito utječu na njihove interese. Te odredbe dopuštaju da određena većina obvezuje sve imatelje, uključujući imatelje koji nisu prisustvovali i glasovali na relevantnoj skupštini i imatelje koji su glasovali na način suprotan većini.

Zastupnici Imatelja - Izdavatelj nije imenovao zastupnika Imatelja.

Nadređenost vrijednosnih papira

Obveze koje proizlaze iz vrijednosnih papira su nepodređene i neosigurane obveze Izdavatelja koje su u istom redu prvenstva.

Ograničenja slobodnog prijenosa vrijednosnih papira

Nema ograničenja slobodnog prijenosa Vrijednosnih papira.

Dividende i politika isplate

Nije primjenjivo.

Gdje će se trgovati vrijednosnim papirima?

Uvrštenje na tržište

Nije primjenjivo.

Postoji li jamstvo za vrijednosne papire?

Priroda i opseg jamstva

Obveze na temelju jamstva su nadređene prioritetne obveze (u sklopu članka L.613-30-3-I-3° francuskog Monetarnog i financijskog zakonika) i neosigurane obveze BNPP-a, te su rangirane *pari passu* sa svimnjegovim drugim sadašnjim i budućim nadređenim prioritetnim i neosiguranim obvezama podložno iznimkama koje se sukladno francuskom pravu s vremena na vrijeme prisilne naravi.

U slučaju sanacije/stečaja (eng. *bail-in*) BNPP-a, ali ne i BNPP-a B.V.-a, obveze i/ili iznosi koje BNPP duguje na temelju jamstva će se smanjiti kako bi odražavale svaku takvu izmjenu ili smanjenje primijenjeno na obveze BNPP-a koje proizlaze iz sanacije (eng. *bail-in*) BNPP-a od strane bilo kojeg relevantnog regulatora (uključujući situaciju u kojoj samo jamstvo nije predmet takve sanacije (eng. *bail-in*)).

Jamac bezuvjetno i neopozivo jamči svakom Imatelju da, ako iz bilo kojeg razloga BNPP B.V. ne plati bilo koji iznos koji je u obvezi platiti ili ne izvrši bilo koju drugu obvezu u vezi s bilo kojim Vrijednosnim papirom na datum određen za takvo plaćanje ili izvršenje, Jamac će, u skladu s Uvjetima platiti taj iznos u valuti u kojoj takvo plaćanje dospijeva odmah raspoloživim sredstvima ili, ovisno o slučaju, izvršiti ili osigurati ispunjenje relevantne obveze na datum dospijeća za takvo ispunjenje.

Opis jamca

Za obveze iz Vrijednosne Papira bezuvjetno i neopozivo jamči BNP Paribas ("BNPP" ili "Jamac") u skladu s engleskim aktom o jamstvu koji je BNPP potpisao 1. lipnja 2021. ("Jamstvo").

Jamac je osnovan u Francuskoj kao trgovačko društvo (fra. *société anonyme*) sukladno francuskom pravu te ima odobrenje kao banka, s registriranim sjedištem u Boulevard des Italiens 16, 75009 Paris, Francuska. Identifikator pravne osobe (LEI) je: ROMUWSFPU8MPRO8K5P83.

Dugoročni kreditni rejting BNPP-a je A+ sa stabilnim izgledima (S&P Global Ratings Europe Limited), Aa3 sa stabilnim izgledima (Moody's Investors Service Ltd.), AA- sa stabilnim izgledima (Fitch Ratings Ireland Limited) (što je dugoročni rejting koji je BNPP-ovom nadređenom prioritetnom dugu dodijelio Fitch Ratings Ireland Limited) i AA (nizak) sa stabilnim izgledima (DBRS Rating GmbH) i BNPP-ovi kratkoročni kreditni rejtingi su A-1 (S&P Global Ratings Europe Limited), P-1 (Moody's Investors Service Ltd.), F1+ (Fitch Ratings Ireland Limited.) i R-1 (srednji) (DBRS Rating GmbH).

BNPP je vodeći europski pružatelj bankarskih i finansijskih usluga i posluje na četiri tržišta Bankarskih Usluga s Građanstvom u Europi, odnosno u Francuskoj, Belgiji, Italiji i Luksemburgu. BNPP posluje u 66 zemalja i ima više od 190.000 zaposlenih, uključujući oko 150.000 u Europi.

BNP Paribas drži ključne pozicije u odnosu na dvije glavne djelatnosti:

- Bankarske Usluge za Građanstvo i Usluge, što uključuje:

Domaća tržišta, uključujući: Francusko tržište Bankarskih Usluga za Građanstvo (FRB), BNL banca commerciale (BNL bc), Talijansko tržište bankarskih Usluga za Građanstvo, Belgijsko tržište Bankarskih Usluga za Građanstvo (BRB), aktivnosti na ostalim domaćim tržištima uključujući Arval, BNP Paribas Leasing Solutions, Personal Investors, Nickel i Luksemburško tržište Bankarskih Usluga za Građanstvo (LRB);

Međunarodne Financijske Usluge, uključujući: Europa-Mediteran, BancWest, Osobne financije, Osiguranje, Upravljanje imovinom;

- Korporativno i institucionalno bankarstvo (CIB): Korporativno bankarstvo, Globalna tržišta, Usluge vrijednosnih papira.

BNP Paribas SA je društvo-majka BNP Paribas Grupe.

Na dan 30. lipnja 2021., glavni dioničari bili su Société Fédérale de Participations et d'Investissement ("SFPI") trgovačko društvo (fra. *société anonyme*) koje djeluje u ime Vlade Belgije koja drži 7.7% temeljnog kapitala, BlackRock Inc. koji drži 6.0% temeljnog kapitala i Veliko Vojvodstvo Luksemburga koje drži 1.0% temeljnog kapitala.

Ključne finansijske informacije za potrebe procjene sposobnosti jamca za ispunjenje obveza na temelju jamstva					
Račun dobiti i gubitka					
	Godina	Godina-1	Godina-2	Međurazdoblje	Usporedba međurazdoblja s istim razdobljem prethodne godine
U milijunima eura	31/12/2020	31/12/2019	31/12/2018	30/06/2021	30/06/2020
Neto prihod od kamata	21.312	21.127	21.062	10.823	10.707
Neto prihod od naknada i provizija	9.862	9.365	9.207	5.194	4.795
Neto prihod od finansijskih instrumenata	7.146	7.464	6.118	4.283	4.025
Prihodi	44.275	44.597	42.516	23.605	22.563
Troškovi rizika	-5.717	-3.203	-2.764	-1.709	-2.873
Poslovni prihodi	8.364	10.057	9.169	6.127	4.195
Neto prihod koji se pripisuje dioničarima	7.067	8.173	7.526	4.679	3.581
Zarada po dionici (u eurima)	5.31	6.21	5.73	3.56	2.69
Bilanca					
	Godina	Godina-1	Godina-2	Međurazdoblje	Usporedba međurazdoblja s istim razdobljem prethodne godine
U milijunima eura	31/12/2020	31/12/2019	31/12/2018	30/06/2021	30/06/2020
Ukupna imovina	2.488.491	2.164.713	2.040.836	2.671.803	2.622.988
Dužnički vrijednosni papiri	212.351	221.336	206.359	239.945	224.303
Od kojih srednjoročni Nadređeni neosigurani	82.086*	88.466*	88.381	n.a	n.a
Podređeni dug	23.325	20.896	18.414	24.071	22.555
Kredit i potraživanja od korisnika (neto)	809.533	805.777	765.871	825.226	828.053
Depoziti klijenata	940.991	834.667	796.548	1.000.870	963.183
Dionički kapital (dionice Grupe)	112.799	107.453	101.467	115.991	111.469
Doubtful/bruto neisplaćeni**	2.1%	2.2%	2.6%	2.1%	2.2%
Omjer CET1 kapitala	12.8%	12.1%	11.8%	12.9%	12.4%
Omjer ukupnog kapitala (Total Capital Ratio)	16.4%	15.5%	15%	16.5%	15.9%
Omjer finansijske poluge***	4.9%	4.6%	4.5%	4%	4%

(*) Regulatorni opseg

(**) Neprihodonosni krediti (faza 3) korisnicima i kreditnim institucijama, koji nisu umanjeni za jamstva, uključujući bilančne i izvan bilančne i dužničke vrijednosne papire određene prema amortiziranom trošku ili po stvarnoj vrijednosti kroz dionički kapital i iskazane kao bruto nepodmireni krediti klijentima i kreditnim institucijama, bilančnim i izvan bilančnim i uključujući dužničke vrijednosne papire određene prema amortiziranom trošku ili prema stvarnoj vrijednosti kroz dionički kapital (ne uključujući osiguranje).

(***) Uzimajući u obzir privremeno izuzeće u odnosu na depozite kod Europskog sustava središnjih banaka (izračunato u skladu s Uredbom (EU) br. 2020/873, članak 500b). Na dan 31.12.2020. iznosi 4.4% bez uključivanja ranije navedenog izuzeća.

Najvažniji ključni rizici specifični za jamca

1. Značajno povećanje novih rezerviranja ili manjak na razini prethodno evidentiranih rezerviranja izloženih kreditnom riziku i riziku druge ugovorne strane mogao bi negativno utjecati na rezultate poslovanja i finansijsko stanje BNP Paribas Grupe.

2. Prekid u radu ili sigurnosni proboj informacijskih sustava BNP Paribas Grupe može uzrokovati znatne gubitke podataka o klijentima ili korisnicima, narušiti ugled BNP Paribas Grupe i rezultirati financijskim gubicima.
3. BNP Paribas Grupa može pretrpjeti značajne gubitke u svojim tržišnim i investicijskim aktivnostima zbog fluktuacija na tržištu i volatilnosti.
4. Prilagodbe knjigovodstvene vrijednosti portfelja vrijednosnih papira i financijskih izvedenica BNP Paribas Grupe i vlastitog duga BNP Paribas Grupe mogle bi imati negativan učinak na njezin neto prihod i dionički kapital.
5. Ponovno izbijanje financijske krize, pogoršanje gospodarskih uvjeta, smanjenje rejtinga, povećanje državnih kreditnih marži i drugi faktori mogli bi negativno utjecati na mogućnost pristupa financijskim sredstvima BNP Grupe i troškove financiranja.
6. Nepovoljni gospodarski i financijski uvjeti u prošlosti su utjecali i u budućnosti mogu utjecati na BNP Paribas Grupu i na tržišta na kojima posluje
7. Zakoni i propisi doneseni posljednjih godina, posebno kao odgovor na globalnu financijsku krizu, kao i novi zakonski prijedlozi, mogu značajno utjecati na BNP Paribas Grupu i financijsko i gospodarsko okruženje u kojem posluje.
8. BNP Paribas Grupa može snositi znatne novčane i druge administrativne i kaznene sankcije zbog nepoštivanja primjenjivih zakona i propisa, a također može pretrpjeti gubitke u povezanim (ili nepovezanim) parnicama s privatnim osobama.
9. Epidemije i pandemije, uključujući aktualnu pandemiju korona virusa (COVID-19) i njihove ekonomske posljedice mogu negativno utjecati na poslovanje, rezultate i financijsko stanje Grupe.

Koji su ključni rizici specifični za vrijednosne papire?

Najvažniji ključni rizici specifični za vrijednosne papire

Postoje rizici povezani s vrijednosnim papirima, koji uključuju:

1. Rizici vezani uz strukturu vrijednosnih papira:

Zarada od Vrijednosnih papira ovisi o uspješnosti Temeljne reference/Temeljnih Referenci i o tome primjenjuju li se značajke s dosegnutom ili nedosegnutom granicom. Automatski Pozivi (*Auto-callable*) Proizvodi uključuju automatske mehanizme rane otplate. Ovisno o primjenjivoj formuli, ako dođe do automatske prijevremene otplate, ulagatelji mogu biti izloženi djelomičnom gubitku svog ulaganja. Ulagatelji mogu biti izloženi djelomičnom ili potpunom gubitku svog ulaganja.

2. Rizici koji se odnose na temeljne dionice i poremećaje i prilagodbe u vezi s njima:

Za razliku od izravnog ulaganja u bilo koju Dionicu(e), Spojenu(e) dionicu(e), GDR(e) i/ili ADR(e) koji se sastoje od Temeljne(ih) reference(i) (zajedno "Dionica(e)"), ulaganje u Vrijednosne papire ne daje Imateljima pravo glasa ili pravo na dividendu ili isplatu (osim ako nije drugačije navedeno u Konačnim uvjetima). Sukladno tome, povrat na Vrijednosne papire neće biti isti kao izravno ulaganje u relevantnu Dionicu(e) i mogao bi biti manji od izravnog ulaganja. Izloženost dionicama, slični tržišni rizici izravnog ulaganja u vlasnički kapital, potencijalne prilagodbe ili izvanredni događaji i poremećaj tržišta ili neotvaranje burze mogu imati negativan učinak na vrijednost i likvidnost Vrijednosnih papira.

3. Rizici povezani s tržištima na kojima se trguje vrijednosnim papirima:

Na cijenu kojom se trguje Vrijednosnim papirima mogu utjecati brojni čimbenici uključujući, ali ne ograničavajući se na, relevantnu cijenu, vrijednost ili razinu Temeljne(ih) reference(i), vrijeme preostalo do planiranog datuma otplate Vrijednosnih papira, stvarnu ili impliciranu volatilnost povezanu s Temeljnom(im) referencom(ama) i korelacijskim rizikom relevantne Temeljne Reference/relevantnih Temeljnih Referenci. Mogućnost da će vrijednost i cijena Vrijednosnih papira fluktuirati (bilo pozitivno ili negativno) ovisi o nizu čimbenika koje bi ulagači trebali pažljivo razmotriti prije kupnje ili prodaje Vrijednosnih papira.

4. Pravni rizici:

Uvjeti o Vrijednosnim papirima sadržavat će odredbe o sazivanju skupštine imatelja takvih Vrijednosnih papira radi razmatranja pitanja koja općenito utječu na njihove interese. Takve odredbe dopuštaju da određena većina obvezuje sve imatelje, uključujući imatelje koji nisu prisustvovali i glasovali na relevantnoj skupštini i imatelje koji su glasovali na način suprotan većini.

Odjeljak D - Ključne informacije o javnoj ponudi vrijednosnih papira i/ili o uvrštenju za trgovanje na regulirano tržište

Pod kojim uvjetima i prema kojem rasporedu mogu uložiti u ovaj vrijednosni papir?

Opće odredbe, uvjeti i očekivani raspored ponude

Vrijednosni papiri bit će ponuđeni javnosti u Hrvatskoj od 8. studenog 2021. do 26. studenog 2021., uključujući i 26. studeni 2021., podložno svakom prijevremenom zatvaranju ili produljenju razdoblja ponude.

Procjena ukupnih troškova izdavanja i/ili ponude, uključujući procijenjene troškove koje izdavatelj ili ponuditelj naplaćuje ulagatelju

Izdavatelj ulagateljima neće naplatiti nikakve troškove.

Tko je ponuditelj i/ili osoba koja traži uvrštenje na tržište

Opis ponuditelja i/ili osobe koja traži uvrštenje na tržište

Ponuditelj: Cyrus, A.S., Veveri 3163/111, Zabovresky, Brno, CZ (Republika Češka). Identifikator pravne osobe Ponuditelja je: 3157001000000043551. Osoba koja traži uvrštenje na tržište: BNP Paribas Issuance B.V. ("Izdavatelj"), Herengracht 595, 1017 CE Amsterdam, Nizozemska (broj telefona: +31(0)88 738 0000).

Zašto je sastavljen ovaj prospekt?

Korištenje i procijenjeni neto iznos prihoda

Neto prihod od izdavanja Vrijednosnih papira postat će dio općih sredstava Izdavatelja. Takvi prihodi mogu se koristiti za održavanje pozicija u opcijama ili terminskim ugovorima ili drugim instrumentima zaštite od rizika.

Procijenjeni neto prihod : do 3.000.000 eura

Ugovor o pokroviteljstvu

Ponuditelj ne preuzima obvezu pružanja usluge pokroviteljstva.

Naznaka najbitnijih sukoba interesa koji se odnose na ponudu ili uvrštenje za trgovanje
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Upravitelj i njegova povezana društva su također mogla i mogu i u budućnosti sudjelovati u transakcijama investicijskog bankarstva i/ili komercijalnog bankarskih transakcija s Izdavateljem i Jamcem i njihovim povezanim društvima te mogu obavljati i druge usluge za njih i njihova povezana društva u redovnom tijeku poslovanja.

Različiti subjekti unutar BNPP Grupe (uključujući Izdavatelja i Jamca) i Povezana društva imaju različite uloge u vezi s Vrijednosnim papirima, uključujući Izdavatelja Vrijednosnih papira i Agenta za izračun Vrijednosnih papira, a također mogu sudjelovati u aktivnostima trgovanja (uključujući aktivnosti zaštite od rizika) koje se odnose na Temeljne i druge instrumente ili financijske izvedenice koji se temelje na ili su povezani s Temeljnim Instrumentom, a koji mogu dovesti do potencijalnog sukoba interesa.

BNP Paribas Arbitrage SNC, koji djeluje kao Upravitelj i Agent za izračun, Povezano je društvo Izdavatelja i Jamca i između njega i imatelja Vrijednosnih papira može doći do potencijalnog sukoba interesa, uključujući u vezi s određenim odlukama i prosudbama Agenta za izračun. Ekonomski interesi Izdavatelja i BNP Paribas Arbitrage SNC-a kao Upravitelja i Agenta za izračun mogu biti u sukobu s interesima imatelja kao ulagatelja u Vrijednosne papire.

Koliko je Izdavatelju poznato, osim ranije navedenog, nijedna osoba uključena u izdavanje Vrijednosnih papira nema interes koji bi bio značajan za ponudu, uključujući sukobljene interese.