

**Certificate of Approval of a Base Prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and  
of the Council  
Certificate Reference 2020/0832085**

**To:**

CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy  
Ceská národní banka, a.s., Czech Republic  
Commission de Surveillance du Secteur Financier, Luxembourg  
Financial Services Supervisory Agency, Croatia  
Komisja Nadzoru Finansowego, Poland  
Magyar Nemzeti Bank, Hungary  
Národná banka Slovenska, Slovakia

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**  
Federal Financial Supervisory Authority, Germany

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2020-03-11.

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

München

**Type of Securities (if applicable):**

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<sup>1</sup> This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

Securities with Single Underlying and Multi Underlying (with (partial) capital protection) II  
[Prospectus Identifier: 30091305]

**References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:**

Annex 6, Annex 14, Annex 17, Annex 22

**Name of the Guarantor(s) (if any):**

n.a.

**We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:**

No

Yours faithfully,

Kalantzis

**This CoA is valid without signature**

**For and on behalf of the:**

Division WA 53 / Directorate Prospectuses, Supervision of Financial Analysts  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management

**Date:**

11.03.2020

**Attachments:**

(1) Base Prospectus