

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-024652-1**

To:

Financial Supervision Commission (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Magyar Nemzeti Bank (MNB) (Hungary)
Komisja Nadzoru Finansowego (PFSA) (Poland)
National Bank of Slovakia (Slovak Republic)
Czech National Bank (CNB) (The Czech Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 08 April 2020.

Name of Issuer(s):

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

Munich, Germany

Type of Securities (if applicable):

Base Prospectus for the issuance of Bond Linked Equity Securities under the Euro 50,000,000,000 Debt Issuance Programme

National Prospectus Identifier: C-024652

(References to the annexes of Regulation 2019/980 used):

6, 7, 14, 15, 17, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Attachment(s):

1) Base Prospectus

Luxembourg, 9 April 2020
For and on behalf of the Commission de Surveillance
du Secteur Financier
Signed: