



**Certificate of Approval of a Base prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and
of the Council
Certificate Reference 26-15360**

Finansinspektionen
Box 7821
SE-103 97
Stockholm
[Sveavägen 44]
Tel +46 8 408 980
00
Fax +46 8 24 13 35
prospekt@fi.se
www.fi.se

To:

Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commissione Nazionale per le Società e la Borsa, Italy
Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Hanfa, Croatia
Czech National Bank, Czech Republic
Finanstilsynet, Denmark
Finanssivalvonta, Finland
Magyar Nemzeti Bank, Hungary
Central Bank of Ireland, Ireland
Finanzmarktaufsicht, Liechtenstein
Commission de Surveillance du Secteur Financier,
Luxembourg
Malta Financial Services Authority, Malta
Autoriteit Financiële Markten, the Netherlands
Finanstilsynet, Norway
Komisja Nadzoru Finansowego, Poland
Comissão do Mercado de Valores Mobiliários, Portugal
Financial Supervisory Authority, Romania
National Bank of Slovakia, Slovak Republic
Comisión Nacional del Mercado de Valores, Spain

From: Finansinspektionen, Sweden

We hereby certify that the Base prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 12-05-2026.

Name of Issuer(s): Valour Digital Securities Limited

LEI: 9845007E2COKE69C9J55

Registered Office(s): Jersey

Type of Securities (if applicable): ABS - ABSE

National Prospectus Identifier: 26-7364

(references to the annexes of Regulation (EU) 2019/980 used): 9, 14, 17, 19, 22, 28

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item _ of Annex _] on the following grounds: No

Name of the Issuer(s) (if any)	LEI	National Prospectus Identifier	Registered Office(s)
Valour Digital Securities Limited	9845007E2COKE69C9J55	26-7364	Jersey

Signed:

Ylva Almqvist, Legal Counsellor

For and on behalf of: Finansinspektionen

Date: 13-05-2026

Attachments: (1) Base prospectus