



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus
Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-032484-CoA-01**

Passported to:

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Approved by:

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 10 March 2026.

Name of issuer(s):

UNICREDIT S.P.A.

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Type of securities (if applicable):

Issuance of Securities with Single Underlying and Multi Underlying
(with (partial) capital protection)

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Not applicable

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Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:



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No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

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Luxembourg, 10 March 2026
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: