

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

Certificate Reference: 8330-03-20632-0

To: Croatian Financial Services Supervisory Agency, Kroatien

**From: Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** Erste&Steiermärkische Banka dioničko društvo  
**LEI:** 549300A2F46GR0UOM390  
**Registered Office:** Jadranski trg 3A, 51000, Rijeka, Croatia  
**National Prospectus Identifier Code:** 8330-03-20632

**Annexes:** 15, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on (BillDat-SecNote).

**Name of Issuer:** Erste&Steiermärkische Banka dioničko društvo  
**LEI:** 549300A2F46GR0UOM390  
**Registered Office:** Jadranski trg 3A, 51000, Rijeka, Croatia  
**Type of Securities:** Multi Issuer EMTN Programme  
**National Prospectus Identifier Code:** 8330-03-20632



**Annexes:** 15, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

We hereby certify that the Registration Document approved by us on 02.12.2022 together with the Securities Note approved by us on 02.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Details of the Base Prospectus

**Name of Issuer:** Erste&Steiermärkische Banka dioničko društvo  
**LEI:** 549300A2F46GR0UOM390  
**Registered Office:** Jadranski trg 3A, 51000, Rijeka, Croatia  
**Type of Securities:** Multi Issuer EMTN Programme  
**National Prospectus Identifier Code:** 8330-03-20632

**Annexes:** 15, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Susanne Reder, MA  
Deputy Head of Division

Mag. Özge Esatbeyoglu


signed electronically

Date: 02.12.2022

Attachments:

**Attachments**

(1) Securities Note regarding the Multi Issuer EMTN Programme as of and approved by us on 02.12.2022.

<b>Signaturwert</b>	qN2Q6TxAaqHoY7nDWEbEDDL4TB1LoKCpiMV6JuLfDwUCGTdL2inw5ik8c8FpCL7t0Iwr7hnw7HtmorB/2fjcEGqqEW7nKICwGXiWMJZtPFwm03yVJd6YECyIo8tszqhiS4foBtmpes1qF56tUEd4cMNPeIANn18G4Tbjhvjiwmlu+IqV4URTPoSxnyr7ykBpb1GpUKk8ptOrz0lCOdUjprRLn80oiLSyhx/wMJEV1Zh8xda41Ndh41Bqn7x/+aSy5BApxY00/AGbe4NFcTj6XALU5zWQ2fY11z1FvOT6a5X9Qp34vX5R1mfVFchpb0roOQHEorBvXJfueWeidRsmw==	
	<b>Unterzeichner</b>	Österreichische Finanzmarktaufsichtsbehörde
	<b>Datum/Zeit-UTC</b>	2022-12-02T09:22:53Z
	<b>Aussteller-Zertifikat</b>	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	<b>Serien-Nr.</b>	532114608
	<b>Methode</b>	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
<b>Prüfinformation</b>	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
<b>Hinweis</b>	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	