

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8330-03-20616-0

To: Croatian Financial Services Supervisory Agency, Kroatien

From: Finanzmarktaufsicht Österreich (FMA)
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste&Steiermärkische Banka dioničko društvo
LEI: 549300A2F46GR0UOM390
Registered Office: Jadranski trg 3A, 51000, Rijeka, Croatia
National Prospectus Identifier Code: 8330-10-20608

Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022.

Name of Issuer: Erste&Steiermärkische Banka dioničko društvo
LEI: 549300A2F46GR0UOM390
Registered Office: Jadranski trg 3A, 51000, Rijeka, Croatia
Type of Securities: Securities Notes Preferred Senior Notes Retail Programme
National Prospectus Identifier Code: 8330-03-20616

Annexes: 14, 15, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus

We hereby certify that the Registration Document approved by us on 02.12.2022 together with the Securities Note approved by us on 02.12.2022 forms a Base Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste&Steiermärkische Banka dioničko društvo
LEI: 549300A2F46GR0UOM390
Registered Office: Jadranski trg 3A, 51000, Rijeka, Croatia
Type of Securities: Securities Notes in relation to the Preferred Senior Notes Retail Programme

National Prospectus Identifier Code: 8330-03-20616

Annexes: 6, 14, 15, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Susanne Reder MA

Jana Djouraev BA


Deputy Head of Division

signed electronically

Date: 02.12.2022

Attachments:

- (1) Securities Note dated 02.12.2022
- (2) Registration Document dated 02.12.2022
- (3) Base Prospectus

Signaturwert	KtAOm3Ca02Vb2Fk6m71lIKpPeUS5CjaP9YQPOzN3klIaxG9cTrphkEqcn/xKpqzu89rTYZjPJrg4CWshkNJ2HecpaIlV8fQbSlX7d6KYUWdu6CqS4JIxonsLZgN9bM7SwWRTU3hcq56rhglnWYCZRy0VAYcC07E89wWmQhj9QAxuMGAKR6D34KInKHmCm7/1E3L4fj1M3vhd2DnhccbVmNwqHrhmKpAZGE2qzD2pBYE95sFRjAey8amsou8+Gafck6wiGonYchmsL2UfykkodWuNpWT/Pmw04zuyNqWs7gfLUZI5LB8dchpf9ejpwHE0eBnUCKDAfw6VNzrzkRt7Q==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-12-02T08:24:21Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	