

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8318-03-20575-0

To: Financial Supervision Commission, Bulgarien
Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commissione Nazionale per le Società e la Borsa, Italien
Finanzmarktaufsicht Liechtenstein, Liechtenstein
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Securities Market Agency, Slowenien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

The Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by the CSSF (Comission de Surveillance du Secteur Financier, Luxembourg) on 08.07.2022.

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
National Prospectus Identifier Code: C-027848
Annexes: 6

First Supplement

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
National Prospectus Identifier Code: C-027978

Second Supplement

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
National Prospectus Identifier Code: C-028264

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 30.11.2022.

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
Type of Securities: Securities Note relating to Structured Securities Programme
National Prospectus Identifier Code: 8318-03-20575
Annexes: 14, 17, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus

We hereby certify that the Registration Document approved by the CSSF (Comission de Surveillance du Secteur Financier, Luxembourg) on 08.07.2022 and Supplements to the Registration Document approved by the CSSF (Comission de Surveillance du Secteur Financier, Luxembourg) on 04.08.2022 and 08.11.2022 together with the Securities Note approved by us on 30.11.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
Type of Securities: Securities Note relating to Structured Securities Programme
National Prospectus Identifier Code: 8318-03-20575
Annexes: 6, 14, 17, 22, 28

Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Fabio Falchetto


Mag. Susanne Reder MA
Deputy Head of Division

signed electronically

Date: 30.11.2022

Attachments:

(1) Securities Note approved by us on 30.11.2022

Signaturwert	rFiHCUOHkKOcddZMfnRTSeTwvbvmbii59NRYOCn/UeT+Exci8WsJwZNwEBMFsAFPjMbQfvsu4A3HF5cNZVbjJe5tqIaQf8rbB8lmXQIJ8oAOUxA+07S/LZedX9Vme2wXgSQNEcPvwjp2ooylyrgen24yrOuXOZVdmqDyq3JOppg9H8rsia0GPqX4c12R0BU9FbVD15ApVXSuI+kwLYkwwTW31nF+XMXMERwCr8Gb73EDgFag+MOKQbxjwS10mTT+7RHZdrk1+EVGZp2Jf9kJFUtpYEJP7jiulj9f6A0lDrngy9qqFXigwpVKcoK9WESGnw53IqM2NgcNv0g2WZRHIA==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-11-30T08:43:23Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	