

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8143-11-20455-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commission de surveillance du secteur financier, Luxemburg
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020. This Registration Document and the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021), the Fifth Supplement (approved by us on 25.06.2021), the Sixth Supplement (approved by us on 04.08.2021), the Seventh Supplement (approved by us on 05.11.2021), the Eighth Supplement (approved by us on 21.12.2021) and the Ninth Supplement (approved by us on 02.03.2022) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-10-20168
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20211

Second Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20219

Third Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20268

Fourth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20295

Fifth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20340

Sixth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20359

Seventh Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20408

Eighth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20428

Ninth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20455

Securities Note regarding the Debt Issuance Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.04.2021. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK.*

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Debt Issuance Programme
National Prospectus Identifier: 8143-03-20248
Annexes: 14, 15, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021), the Fifth Supplement (approved by us on 25.06.2021), the Sixth Supplement (approved by us on 04.08.2021), the Seventh Supplement (approved by us on 05.11.2021), the Eighth Supplement (approved by us on 21.12.2021) and the Ninth Supplement (approved by us on 02.03.2022) together with the Securities Note regarding the Debt Issuance Programme approved by us on 09.04.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Debt Issuance Programme
National Prospectus Identifier: 8143-03-20248
Annexes: 6, 14, 15, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
 On behalf of the Executive Board

Mag. Susanne Reder, MA

Jana Djouraev BA


Stellvertretende Abteilungsleiterin

signed electronically

Date: 02.03.2022

Attachments:

Supplement, dated 02.03.2022

Signaturwert	bBV3gxesKffRX86rn0EA0Db5hD8SFw1Nwd2h71tkee16r8bdyIPgvMeCj8XMjwz/fJkdTtsDAB6/z6kJ10g7nBYzuOitutFZTtL51JLwdd3PWWff4dacFgnENi+1akbNh9mvjFbWSW5rAutGC95+qrQov6rdA+9tqAUOU2DYPPOfm5uLDMjQ3IUWl7OmqXTw0rUlpS2ST99UYkBygnTtyydVovShzKjd9lN6P1P0KMWC4XjaiXbmTs8BG+CzOyKNju4PqgU2yWyQhoNtj+dKksRik/ycuil6Lzf07v7liVBPQxv1PwTFgL/XG0yMpisI0C9veWJ+boat2JYnFHe2dA==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-03-02T15:43:11Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	