



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference 3886**

To: Finanzmarktaufsicht, Austria
Croatian Financial Services Supervisory Agency, Croatia
Hungarian Financial Supervisory Authority, Hungary
Commissione Nazionale per le Società e la Borsa, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
National Bank of Slovakia, Slovak Republic
Securities Market Agency, Slovenia
Comisión Nacional del Mercado de Valores, Spain

From: Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 24 February 2022.

Name of Issuer(s): Intesa Sanpaolo S.p.A.

LEI: 2W8N8UU78PMDQKZENC08

Registered Office:
Piazza San Carlo, 156
10121 Turin
Italy

Type of Securities(if applicable): WARRANTS AND CERTIFICATES PROGRAMME IMI
CORPORATE & INVESTMENT BANKING

National Prospectus Identifier: DOC00189920

(references to the annexes of Regulation EU 2019/980 used): 6,14,17,

Name of the Guarantor(s) (if any): N/A
LEI: N/A

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

Signed:

A handwritten signature in blue ink, appearing to read "Ma Wally", written over a horizontal line.

For and on behalf of the: Central Bank of Ireland

Date:

24 February 2022

Attachments:

1. Base Prospectus