

**Certificate of Approval of an Supplement
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and
of the Council
Certificate Reference 2022/0203211**

To:

Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy
Česká národní banka, a.s., Czech Republic
Comisión Nacional del Mercado de Valores, Spain
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal
Commission de Surveillance du Secteur Financier, Luxembourg
Croatian Financial Services Supervisory Agency (HANFA), Croatia
Financial Supervision Commission, Bulgaria
Komisja Nadzoru Finansowego, Poland
Magyar Nemzeti Bank, Hungary
Národná banka Slovenska, Slovakia

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2022-02-22.

Name of Issuer(s):

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

Marie-Curie-Str. 24-28 - 60439 Frankfurt/Main - Germany - Tel.: +49(0)228 4108-0 - Fax+49(0)228 4108-123
Website: www.bafin.de

München

Type of Securities (if applicable):

Supplement SN dated 10.11.2021 - Securities with Single-Underlying (without capital protection) I [Prospectus Identifier: 42088379]

Supplement SN dated 16.11.2021 - Securities with Single-Underlying (without capital protection) II [Prospectus Identifier: 42088380]

Supplement SN dated 14.12.2021 - Securities with Multi-Underlying (without capital protection) [Prospectus Identifier: 42088381]

Details in respect of the Securities Note and Summary:

Securities with Single-Underlying (without capital protection) I

Name of Issuer(s):

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

München

National Prospectus Identifier:

39276345

Details in respect of the Securities Note and Summary:

Securities with Single-Underlying (without capital protection) II

Name of Issuer(s):

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

München

National Prospectus Identifier:

39487664

Details in respect of the Securities Note and Summary:

Securities with Multi-Underlying (without capital protection)

Name of Issuer(s):

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

München

National Prospectus Identifier:

40677668

Yours faithfully,

Kremer

This CoA is valid without signature

For and on behalf of the:

Division WA 52 / Directorate Prospectuses, Supervision of Financial Analysts
Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date:

23.02.2022

Attachments:

(1) Supplement