

**Certificate of Approval of a Prospectus consisting of a Securities Note and Summary
Note which together with its accompanying a Registration Document forms a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and
of the Council
Certificate Reference**

To:

CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy
Ceská národní banka, a.s., Czech Republic
Commission de Surveillance du Secteur Financier, Luxembourg
Croatian Financial Services Supervisory Agency (HANFA), Croatia
Financial Supervision Commission, Bulgaria
Komisja Nadzoru Finansowego, Poland
Magyar Nemzeti Bank, Hungary
Národná banka Slovenska, Slovakia

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2021-05-17. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer:

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

München

National Prospectus Identifier:

37100621

(references to the annexes of Regulation (EU) 2017/1129 used):

Annex 6

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:

No

Securities Note and Summary Note

We hereby certify that the Securities Note and Summary Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2022-02-22.

Name of Issuer(s):

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

München

Type of Securities (if applicable):

Securities Note for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) II [Prospectus Identifier: 41459599]

(references to the annexes of Regulation (EU) 2017/1129 used):

Annex 14, Annex 15, Annex 17, Annex 22

Name of the Guarantor(s) (if any):

Marie-Curie-Str. 24-28 - 60439 Frankfurt/Main - Germany - Tel.: +49(0)228 4108-0 - Fax+49(0)228 4108-123
Website: www.bafin.de

n.a.

Yours faithfully,

Kremer

This CoA is valid without signature

For and on behalf of the:

Division WA 52 / Directorate Prospectuses, Supervision of Financial Analysts
Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date:

23.02.2022

Attachments:

- (1) Securities Note and Summary Note
- (2) Registration Document