

**Certificate of Approval of a Prospectus consisting of a Securities Note  
which together with its accompanying a Registration Document forms a Prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and  
of the Council**

**To:**

Autoriteit Financiële Markten, The Netherlands  
Autorité des marchés financiers (AMF), France  
CONSOB -Commissione Nazionale per la Società e la Borsa-, Italy  
Česká národní banka, a.s., Czech Republic  
Comisión Nacional del Mercado de Valores, Spain  
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal  
Commission de Surveillance du Secteur Financier, Luxembourg  
Croatian Financial Services Supervisory Agency (HANFA), Croatia  
Financial Supervision Commission (FSC), Bulgaria  
Komisja Nadzoru Finansowego, Poland  
Magyar Nemzeti Bank, Hungary  
Národná banka Slovenska, Slovakia

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**  
Federal Financial Supervisory Authority, Germany

**Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2022-05-16. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

München

**National Prospectus Identifier:**

42739116

**(references to the annexes of Delegated Regulation (EU) 2019/980 used):**

Annex 6

**We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:**

No

**Securities Note**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2022-05-20.

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

München

**Type of Securities (if applicable):**

Single-Underlying (without capital protection) | [Prospectus Identifier: 42708769]

**(references to the annexes of Delegated Regulation (EU) 2019/980 used):**

Annex 14, Annex 15, Annex 17, Annex 22, Annex 28

**Name of the Guarantor(s) (if any):**

n.a.

Yours faithfully,

Zahn

**This CoA is valid without signature**

**For and on behalf of the:**

Division WA 32 / Directorate Prospectuses, Supervision of Financial Analysts  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management

**Date:**

23.05.2022

**Attachments:**

- (1) Securities Note
- (2) Registration Document