



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-027677-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Autorité des Marchés Financiers (AMF) (France)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
National Bank of Slovakia (Slovak Republic)
Securities Market Agency (Slovenia)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 23 May 2022.

Name of Issuer(s):

Intesa Sanpaolo S.p.A.

LEI:

2W8N8UU78PMDQKZENC08

Registered Office(s):

Turin, Italy

Type of Securities (if applicable):

Warrants and Certificates Programme IMI Corporate & Investment Banking

National Prospectus Identifier: C-027677

(References to the annexes of Regulation 2019/980 used):

6, 14, 17, 22, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable



Commission de Surveillance
du Secteur Financier

Attachment(s):

1) Base Prospectus

Luxembourg, 23 May 2022
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: