



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-027467-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Supervision Commission (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
National Bank of Slovakia (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Czech National Bank (CNB) (The Czech Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Registration Document approved by us on 20 December 2021 together with the Securities Note approved by us on 19 April 2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Details of the Base Prospectus:

Name of Issuer(s):

UniCredit S.p.A.

LEI:

549300TRUW02CD2G5692

Registered Office(s):

Milan, Italy

Type of Securities (if applicable):

Issuance of Securities with Single Underlying and Multi Underlying (without capital protection) under the Issuance Programme of UniCredit S.p.A.

National Prospectus Identifier: C-027467

(References to the annexes of Regulation 2019/980 used):

6, 14, 17, 22, 28

Details in respect of the Securities Note :



Commission de Surveillance
du Secteur Financier

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 19 April 2022.

Name of Issuer(s):

UniCredit S.p.A.

LEI:

549300TRUWO2CD2G5692

Registered Office(s):

Milan, Italy

Type of Securities (if applicable):

Issuance of Securities with Single Underlying and Multi Underlying (without capital protection) under the Issuance Programme of UniCredit S.p.A.

National Prospectus Identifier: C-027467

(References to the annexes of Regulation 2019/980 used):

14, 17, 22, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Details in respect of the Registration Document ¹ :

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 20 December 2021. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s):

UniCredit S.p.A.

LEI:

549300TRUWO2CD2G5692

Registered Office(s):

Milan, Italy

National Registration Document Identifier: C-027090

¹ Notification of a prospectus composed of two parts is not sufficient to constitute a notification of the registration document. Notification of the registration document must conform to the requirement to include an appendix as set out in Article 26(4).



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(References to the annexes of Regulation 2019/980 used):

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Attachment(s):

- 1) Securities Note
- 2) Registration Document

Luxembourg, 19 April 2022
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: