

**Certificate of Approval of an Supplement  
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and  
of the Council  
Certificate Reference P002633798**

**To:**

Autoriteit Financiële Markten, The Netherlands  
Autorité des marchés financiers (AMF), France  
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy  
Česká národní banka, a.s., Czech Republic  
Comisión Nacional del Mercado de Valores, Spain  
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal  
Commission de Surveillance du Secteur Financier, Luxembourg  
Croatian Financial Services Supervisory Agency (HANFA), Croatia  
Financial Supervision Commission, Bulgaria  
Komisja Nadzoru Finansowego, Poland  
Magyar Nemzeti Bank, Hungary  
Národná banka Slovenska, Slovakia

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**  
Federal Financial Supervisory Authority, Germany

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2022-03-30.

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

Marie-Curie-Str. 24-28 - 60439 Frankfurt/Main - Germany - Tel.: +49(0)228 4108-0 - Fax+49(0)228 4108-123  
Website: [www.bafin.de](http://www.bafin.de)

München

**Type of Securities (if applicable):**

Securities Note dated 22 February 2022 for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) I [Prospectus Identifier: 42763254]

Securities Note dated 22 February 2022 for Securities Note for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) II [Prospectus Identifier: 42763255]

Securities Note dated 14 December 2021 for Securities with Multi-Underlying (without capital protection) [Prospectus Identifier: 42763256]

Securities Note dated 16 November 2021 for Securities with Single-Underlying (without capital protection) II [Prospectus Identifier: 42763257]

Securities Note dated 10 November 2021 for Securities with Single-Underlying (without capital protection) I [Prospectus Identifier: 42763258]

Reference Asset Linked Securities dated 10.02.2022 [Prospectus Identifier: 43347532]

Credit Linked Securities dated 22.11.2021 [Prospectus Identifier: 43347566]

**Details in respect of the Securities Note and Summary:**

Single-Underlying (without capital protection) I

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

München

**National Prospectus Identifier:**

39276345

**Details in respect of the Securities Note and Summary:**

Single-Underlying (without capital protection) II

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

München

**National Prospectus Identifier:**

39487664

**Details in respect of the Securities Note and Summary:**

Multi-Underlying (without capital protection)

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

München

**National Prospectus Identifier:**

40677668

**Details in respect of the Securities Note and Summary:**

Single Underlying and Multi Underlying (with (partial) capital protection) II

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

München

**National Prospectus Identifier:**

41459599

**Details in respect of the Securities Note and Summary:**

Single Underlying and Multi Underlying (with (partial) capital protection) I

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

München

**National Prospectus Identifier:**

41467359

**Details in respect of the Securities Note and Summary:**

Reference Asset Linked Securities

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

München

**National Prospectus Identifier:**

C-027168

**Details in respect of the Securities Note and Summary:**

Credit Linked Securities

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

München

**National Prospectus Identifier:**

C-026913

Yours faithfully,

Kremer

**This CoA is valid without signature**

**For and on behalf of the:**

Division WA 52 / Directorate Prospectuses, Supervision of Financial Analysts  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management

**Date:**

30.03.2022

**Attachments:**

(1) Supplement