

## Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: **8294-11-20557-0**

**To:** Croatian Financial Services Supervisory Agency, Kroatien  
Czech National Bank, Tschechische Republik  
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland  
Hungarian Financial Supervisory Authority, Ungarn  
Polish Financial Supervision Authority, Polen  
Romanian National Securities Commission, Rumänien  
National Bank of Slovakia, Slovakische Republik  
Comisión Nacional del Mercado de Valores, Spanien

**From:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

We hereby certify that Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03.08.2022.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Registration Document Supplement No. 1  
**National Prospectus Identifier:** 8294-11-20557

### **Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2022. This Registration Document and the First Supplement (approved by us on 03.08.2022) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier:** 8294-10-20518  
**Annexes** 6

**Name of the Guarantor** not applicable  
**LEI of the Guarantor:** not applicable  
**Omission of information:** not applicable

### Securities Note regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 24.06.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria

**National Prospectus Identifier:** 8294-03-20519  
**Annexes** 14, 15, 17, 22, 28  
**Name of the Guarantor** not applicable  
**LEI of the Guarantor:** not applicable  
**Omission of information:** not applicable

### Securities Note regarding the Warrants Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 08.07.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria

**National Prospectus Identifier:** 8294-03-20528  
**Annexes** 14, 17, 22, 28  
**Name of the Guarantor** not applicable  
**LEI of the Guarantor:** not applicable  
**Omission of information:** not applicable

### Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Registration Document approved by us on 21.06.2022 and the First Supplement (regarding the Registration Document) approved by us on 03.08.2022 together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 24.06.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria  
  
**National Prospectus Identifier:** 8294-03-20519  
**Annexes** 6, 14, 15, 17, 22, 28  
**Name of the Guarantor** not applicable  
**LEI of the Guarantor:** not applicable  
**Omission of information:** not applicable

#### Details of the Base Prospectus regarding the Warrants Programme

We hereby certify that the Registration Document approved by us on 21.06.2022 and the First Supplement (regarding the Registration Document) approved by us on 03.08.2022 together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 08.07.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria  
  
**National Prospectus Identifier:** 8294-03-20528  
**Annexes** 6, 14, 17, 22, 28  
**Name of the Guarantor** not applicable  
**LEI of the Guarantor:** not applicable  
**Omission of information:** not applicable

Yours faithfully,

Financial Market Authority  
 On behalf of the Executive Board

Margit Stummer, LL.M.


Mag. Susanne Reder, MA  
Deputy Head of Division

signed electronically

Date: 03.08.2022

Attachments:

Supplement, dated 03.08.2022

Signaturwert	WoiT8ozkl2R1bwDV5YZP8xohjzvxt0rpjY6OQ69QGoLEs63JfxHOfj1AYep07D9bynz6JxMAM5D6A+p5o7L04t6nNwHoZRlYAiDJOjFk+SbcuqUt f9XrmlmuXuaoJlpuF3IoQI+ndY3hgpggeOF1VAbDXyt13aUGjJggDV/xB9N6j2kVDjCY+xD25B0EOwvuIKDYLMCFiRFASZhNxxkHidSSt1DELskFr7R3wD5mm11GYq57AyISp4WT8UrjCZI6qVLFMrxnRLjDxYLygy1F2Ck2qztWVWhe8RMLhHJh7KXoki87gaQVxxTao0qiy2vgvYMaWdd78oIjdzd72+ApXwg==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-08-03T13:53:40Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	