



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-027976-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Autorité des Marchés Financiers (AMF) (France)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
National Bank of Slovakia (Slovak Republic)
Securities Market Agency (Slovenia)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04 August 2022.

Name of Issuer(s):

Intesa Sanpaolo S.p.A.

LEI:

2W8N8UU78PMDQKZENC08

Registered Office(s):

Turin, Italy

Type of Securities (if applicable):

Warrants and Certificates Programme IMI Corporate & Investment Banking

National Supplement Identifier: C-027976

Details in respect of the Base Prospectus:

Name of Issuer(s):

Intesa Sanpaolo S.p.A.

LEI:

2W8N8UU78PMDQKZENC08

Registered Office(s):

Turin, Italy

National Prospectus Identifier: C-027677



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Attachment(s):

1) Supplement

Luxembourg, 4 August 2022
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: