



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-027861-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanstilsynet (Norway)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Securities Market Agency (Slovenia)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 15 July 2022.

Name of Issuer(s):

Goldman Sachs International
Goldman, Sachs & Co. Wertpapier GmbH
Goldman Sachs Finance Corp International Ltd

LEI:

W22LROWP2IHZNBB6K528
549300CRL28LF3CSEA14
549300KQWCT26VXWW684

Registered Office(s):

London, United Kingdom
Frankfurt am Main, Germany
St. Helier, Jersey



Commission de Surveillance
du Secteur Financier

Type of Securities (if applicable):

Series P Programme for the Issuance of Warrants, Notes and Certificates

National Prospectus Identifier: C-027861

(References to the annexes of Regulation 2019/980 used):

6, 14, 15, 17, 21, 22, 28

Name of the Guarantor(s) (if any):

Goldman Sachs International
The Goldman Sachs Group, INC.

LEI of the Guarantor(s) (if any):

W22LROWP2IHZNBB6K528
784F5XWPLTWKTBV3E584

We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in German.

Attachment(s):

1) Base Prospectus

Luxembourg, 15 July 2022
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: