

**Certificate of Approval of a Prospectus consisting of a Securities Note
which together with its accompanying a Registration Document forms a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and
of the Council**

To:

CONSOB -Commissione Nazionale per la Società e la Borsa-, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
Croatian Financial Services Supervisory Agency (HANFA), Croatia
Komisja Nadzoru Finansowego, Poland

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2022-05-16. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer:

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

München

National Prospectus Identifier:

42739116

(references to the annexes of Delegated Regulation (EU) 2019/980 used):

Annex 6

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:

No

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2022-07-08.

Name of Issuer(s):

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

München

Type of Securities (if applicable):

Securities Note for Interest Securities [Prospectus Identifier: 44385347] relating to LU, IT, HR, PL

(references to the annexes of Delegated Regulation (EU) 2019/980 used):

Annex 14, Annex 15, Annex 17, Annex 22, Annex 28

Name of the Guarantor(s) (if any):

n.a.

Yours faithfully,

Koßurok

This CoA is valid without signature

For and on behalf of the:

Division WA 32 / Directorate Prospectuses, Supervision of Financial Analysts
Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date:

08.07.2022

Attachments:

(1) Securities Note dated 07 July 2022

(2) Registration Document dated 16 May 2022