

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8294-03-20560-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commission de surveillance du secteur financier, Luxemburg
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2021. This Registration Document and the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), the Third Supplement (approved by us on 21.12.2021), the Fourth Supplement (approved by us on 02.03.2022), the Fifth Supplement (approved by us on 28.03.2022), the Sixth Supplement (approved by us on 04.05.2022), the Seventh Supplement (approved by us on 24.06.2022) and the Eighth Supplement (approved by us on 03.08.2022) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG

LEI: PQOH26KWDF7CG10L6792

Registered Office: Am Belvedere 1, 1100, Vienna, Austria

National Prospectus Identifier Code: 8196-10-20288

Annexes:	6
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

First Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna,
Austria
National Prospectus Identifier: 8196-11-20358

Second Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna,
Austria
National Prospectus Identifier: 8196-11-20409

Third Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna,
Austria
National Prospectus Identifier: 8196-11-20429

Fourth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna,
Austria
National Prospectus Identifier: 8196-11-20456

Fifth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8196-11-20471

Sixth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8196-11-20515

Seventh Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8196-11-20541

Eighth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8196-11-20556

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 17.03.2022

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Debt Issuance Programme
National Prospectus Identifier Code: 8196-03-20442
Annexes: 14, 15, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

First Supplement to the Securities Note

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8196-04-20568

Details of the Base Prospectus regarding the Debt Issuance Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021 and the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), the Third Supplement (approved by us on 21.12.2021), the Fourth Supplement (approved by us on 02.03.2022), the Fifth Supplement (approved by us on 28.03.2022), the Sixth Supplement (approved by us on 04.05.2022), the Seventh Supplement (approved by us on 24.06.2022) and the Eighth Supplement (approved by us on 03.08.2022) together with the Securities Note approved by us on 17.03.2022 and the First Supplement to the Securities Note (approved by us on 29.08.2022) forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Debt Issuance Programme

National Prospectus Identifier Code: 8196-03-20442

Annexes: 6, 14, 15, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

MR Mag. Andrea Mörtl
Head of Division


Mag. Heidrun Meichenitsch-Rasinger

signed electronically

Date: 29.08.2022

Attachments:

Supplement, dated 29.08.2022

Signaturwert	QGTexRub009UyLh8xWzBB08XviUf0ZwnbfFCRpS/C9p+731zD+tO+73R0Y2ZmCMOsxeMFvAaohTwOTKLo+7JA2KqEV51yo0eWYS/alnBLWPAjkvLaUZieqLtNpRgqNxdKNz7HysTp2c2ypt4sPur/fybySvf2kHcXXjt/yt6Cd96es519TsH8huNNS6Ov5dB921qNc/J4pa+FG1XmInwxwrEpRRIX7Q2Tvjqc5MwGgizT507nDEMAzGzXJeTsu/+x2q/+twkM1JdZyBEFMJhZd6nxP18qARhkDp6RxT+rrIM6suIqccqGe2G4vdhCml5LgjjvAfUBXSH6H0zdBH7HCQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-08-30T08:34:38Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	