



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-028260-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Supervision Commission (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
National Bank of Slovakia (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Czech National Bank (CNB) (The Czech Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07 November 2022.

Name of Issuer(s):

UniCredit S.p.A.

LEI:

549300TRUWO2CD2G5692

Registered Office(s):

Milan, Italy

Type of Securities (if applicable):

Registration Document

National Supplement Identifier: C-028260

Details in respect of the Registration Document:

Name of Issuer(s):

UniCredit S.p.A.

LEI:

549300TRUWO2CD2G5692



Commission de Surveillance
du Secteur Financier

Registered Office(s):

Milan, Italy

National Registration Document Identifier: C-027090

Attachment(s):

1) Supplement

Luxembourg, 7 November 2022
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: