



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-028334-CoA-01**

To:

Financial Supervision Commission (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Magyar Nemzeti Bank (MNB) (Hungary)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Komisja Nadzoru Finansowego (PFSA) (Poland)
National Bank of Slovakia (Slovak Republic)
Czech National Bank (CNB) (The Czech Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21 November 2022.

Name of Issuer(s):

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

Munich, Germany

Type of Securities (if applicable):

Issuance of Credit Linked Securities under the Euro 7,000,000,000 Credit Linked Securities Programme

National Supplement Identifier: C-028334

Details in respect of the Base Prospectus:

Name of Issuer(s):

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

Munich, Germany

National Prospectus Identifier: C-028119



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Attachment(s):

1) Supplement

Luxembourg, 22 November 2022
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: