



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and any Supplement(s) thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-028119-CoA-01**

**To:**

Financial Supervision Commission (Bulgaria)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Magyar Nemzeti Bank (MNB) (Hungary)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Komisja Nadzoru Finansowego (PFSA) (Poland)  
National Bank of Slovakia (Slovak Republic)  
Czech National Bank (CNB) (The Czech Republic)

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was/were approved by us on 14 November 2022. We hereby certify that we have received a certificate of approval from Bundesanstalt für Finanzdienstleistungsaufsicht, Germany attesting that the Registration Document and any Supplement(s) thereto detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council. Together these documents form a Prospectus consisting of separate documents pursuant to Article 10 of the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Details of the Base Prospectus:**

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK830BTEK2170

**Registered Office(s):**

Munich, Germany

**Type of Securities (if applicable):**

Issuance of Credit Linked Securities under the Euro 7,000,000,000 Credit Linked Securities Programme

**National Prospectus Identifier:** C-028119

**(References to the annexes of Regulation 2019/980 used):**

6, 14, 15, 17, 22, 28

**Details in respect of the Securities Note :**



Commission de Surveillance  
du Secteur Financier

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

Munich, Germany

**Type of Securities (if applicable):**

Issuance of Credit Linked Securities under the Euro 7,000,000,000 Credit Linked Securities Programme

**National Prospectus Identifier:** C-028119

**(References to the annexes of Regulation 2019/980 used):**

14, 15, 17, 22, 28

**Name of the Guarantor(s) (if any):**

Not applicable

**LEI of the Guarantor(s) (if any):**

Not applicable

**Details in respect of the Registration Document and any Supplement(s) thereto for which a certificate of approval has previously been received :**

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170

**Registered Office(s):**

Munich, Germany

**National Registration Document Identifier:** 42739116

**(References to the annexes of Regulation 2019/980 used):**

6

**Details in respect of the Supplement(s) to the Registration Document:**

**Name of Issuer(s):**

UniCredit Bank AG

**LEI:**

2ZCNRR8UK83OBTEK2170



Commission de Surveillance  
du Secteur Financier

**Registered Office(s):**

Munich, Germany

**National Supplement Identifier:** 47820159

Attachment(s):

1) Securities Note

Luxembourg, 22 November 2022  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: