

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and any Amendment(s) thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8196-03-20404-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Comisión Nacional del Mercado de Valores, Spanien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2021. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Wien, Austria
National Prospectus Identifier Code: 8196-03-20288

Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792

Registered Office: Am Belvedere 1, 1100, Wien, Austria
National Prospectus Identifier Code: 8196-11-20358

Second Supplement to the Registration Document

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Wien, Austria
National Prospectus Identifier Code: 8196-03-20404

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.12.2021.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Structured Notes Programme
National Prospectus Identifier Code: 8196-03-20404

Annexes: 14, 15, 17, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement approved by us on 04.08.2021 and the second Supplement approved by us on 05.11.2021 together with the Securities Note approved by us on 07.12.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Structured Notes Programme

National Prospectus Identifier Code: 8196-03-20404

Annexes: 6, 14, 15, 17, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

MR Mag. Andrea Mörtl
Abteilungsleiterin


Margit Stummer LLM

signed electronically

Date: 07.12.2021

Attachments:

(1) Securities Note regarding the Structured Notes Programme dated 07.12.2021, approved on 07.12.2021

Signaturwert	fT8+V7f2+rkX4Q30KFi1KG52/6YJ4jHPc1K8a5mJk91jdcfUJbEj/T7kcOLQUTY5OB9b8t6zzTbTGmyFzpw59ELU0Gra9TD/LKGPa5SE+QVqafECX8qAqDS/r+YAebSuxlY2XRveHaDdLZXdkGq/PiCLYl3v+Sis9lBGVGe+2r9bDDK4qUgSSY8tRgaujuBk7Rt+Vb69onkLsK07g9oCp5nA+Chevzt482YxAgi2e9BHOtOiwEMeKQMk4qXImUlsVVEr9J0gJ20fv5giuavtdYP1loLeY+dbc+91eE5OPIz0f7ICgdQTkHgPgJjwh77/ZuysSnf/Oh5IieW9c1R3w==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2021-12-07T08:37:22Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	