

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8238-03-20420-0

To: Croatian Financial Services Supervisory Agency, Kroatien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2021. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste&Steiermärkische Banka dioničko društvo
LEI: 549300A2F46GR0UOM390
Registered Office: Jadranski trg 3A, 51000, Rijeka, Croatia
National Prospectus Identifier Code: 8238-10-20397
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2021.

Name of Issuer: Erste&Steiermärkische Banka dioničko društvo
LEI: 549300A2F46GR0UOM390
Registered Office: Jadranski trg 3A, 51000, Rijeka, Croatia
Type of Securities: Multi Issuer EMTN Programme
National Prospectus Identifier Code: 8238-03-20420
Annexes: 15, 28
Guarantor: Not applicable



LEI: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus

We hereby certify that the Registration Document approved by us on 02.12.2021 together with the Securities Note approved by us on 02.12.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste&Steiermärkische Banka dioničko društvo
LEI: 549300A2F46GR0UOM390
Registered Office: Jadranski trg 3A, 51000, Rijeka, Croatia
Type of Securities: Multi Issuer EMTN Programme
National Prospectus Identifier Code: 8238-03-20420
Annexes: 6, 15, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Susanne Reder MA
Deputy Head of Division


Mag. Fabio Falchetto

signed electronically

Date: 02.12.2021

Attachments:

(1) Securities Note regarding the Multi Issuer EMTN Programme as of and approved by us on 02.12.2021.

Signaturwert	db/NE/zmn+Qg4s8ocj3yQfL9p9/t3kYmeyZt0mjmnV4iJW3MMPvBfPOAxjAgjYgKeMAq5vwUhlhY3ew6hliI t6I7Y8dSoE5FCyB24jup9WZEa9YFJRLPuCbK32uZSrbvKLic1lozhkYI2vRzptEYoxNwJ+CJgqnbhTEY91YP GQDagynFom8h2BiJ90IxUEZ8GCN16BNncNM9z/ToKvfojSdCVBZkh6rgPsnWG+MPcV6IpCLwC+gsBE9ndK13 FKsxHCAQwCpEBeenyFTx/5IDzJW7KpwHskuIY1lWlewSPgBok/dRltLCgJCyQak3ZHGA1g/qowvqAYSanOBU 61k3YA==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2021-12-02T09:27:25Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	