

**Certificate of Approval of a Prospectus consisting of a Securities Note and Summary
Note which together with its accompanying a Registration Document forms a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and
of the Council**

Certificate Reference 2021/4737838

To:

AGENCIJA ZA TRG VREDNOSTNIH PAPIRJEV, Slovenia
Autorité des marchés financiers (AMF), France
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy
Česká národní banka, a.s., Czech Republic
Commission de Surveillance du Secteur Financier, Luxembourg
Croatian Financial Services Supervisory Agency (HANFA), Croatia
Financial Supervision Commission, Bulgaria
Komisja Nadzoru Finansowego, Poland
Magyar Nemzeti Bank, Hungary
Národná banka Slovenska, Slovakia

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)

Federal Financial Supervisory Authority, Germany

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2021-05-17. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer:

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

München

National Prospectus Identifier:

37100621

(references to the annexes of Regulation (EU) 2017/1129 used):

Annex 6

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:

No

Securities Note and Summary Note

We hereby certify that the Securities Note and Summary Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2021-11-16.

Name of Issuer(s):

UniCredit Bank AG

LEI:

2ZCNRR8UK83OBTEK2170

Registered Office(s):

München

Type of Securities (if applicable):

Securities with Single-Underlying (without capital protection) II [Prospectus Identifier: 39487664]

(references to the annexes of Regulation (EU) 2017/1129 used):

Marie-Curie-Str. 24-28 - 60439 Frankfurt/Main - Germany - Tel.: +49(0)228 4108-0 - Fax+49(0)228 4108-123
Website: www.bafin.de

Annex 7, Annex 14, Annex 15, Annex 17, Annex 22, Annex 28

Name of the Guarantor(s) (if any):

n.a.

Yours faithfully,

Kremer

This CoA is valid without signature

For and on behalf of the:

Division WA 52 / Directorate Prospectuses, Supervision of Financial Analysts
Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date:

17.11.2021

Attachments:

- (1) Securities Note and Summary Note
- (2) Registration Document