

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8143-11-20359-0

To: Croatian Financial Services Supervisory Agency, Croatia
Czech National Bank, Czech Republic
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Commission de surveillance du secteur financier, Luxembourg
Polish Financial Supervision Authority, Poland
Romanian National Securities Commission, Romania
National Bank of Slovakia, Slovak Republic
Comisión Nacional del Mercado de Valores, Spain

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020. This Registration Document and the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021), the Fifth Supplement (approved by us on 25.06.2021) and the Sixth Supplement (approved by us on 04.08.2021) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna,
Austria
National Prospectus Identifier: 8143-10-20168
Annexes 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20211

Second Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20219

Third Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20268

Fourth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20295

Fifth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20340

Sixth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20359

Securities Note regarding the Certificates Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO, SK*

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Certificates (Programme)

National Prospectus Identifier:	8143-03-20173
Annexes	14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Securities Note regarding the Additional Tier 1 Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 12.11.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -*

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Additional Tier 1 Notes (Programme)
National Prospectus Identifier:	8143-03-20183
Annexes	15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Securities Note regarding the Covered Bonds Programm

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 19.11.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: DE*

Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Covered Bonds (Programme)
National Prospectus Identifier:	Not applicable
Annexes	8143-03-20191
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Securities Note regarding the Multi Issuer EMTN Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03.12.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, RO, HR, SK*

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria

Type of Securities:	Multi Issuer EMTN (Programme)
National Prospectus Identifier:	8143-03-20197
Annexes	15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Securities Note regarding the Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.12.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK*

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Structured Notes (Programme)
National Prospectus Identifier:	8143-03-20209
Annexes	14, 15, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Securities Note regarding the Debt Issuance Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.04.2021. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK*

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Debt Issuance (Programme)
National Prospectus Identifier:	8143-03-20248
Annexes	14, 15, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Certificates Programme:

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021), the Fifth Supplement (approved by us on 25.06.2021) and the

Sixth Supplement (approved by us on 04.08.2021) together with the Securities Note regarding the Certificates Programme approved by us on 28.10.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Certificates (Programme)
National Prospectus Identifier:	8143-03-20173
Annexes	6, 14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Additional Tier 1 Notes Programme:

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021), the Fifth Supplement (approved by us on 25.06.2021) and the Sixth Supplement (approved by us on 04.08.2021) together with the Securities Note regarding the Additional Tier 1 Notes Programme approved by us on 12.11.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Additional Tier 1 Notes (Programme)
National Prospectus Identifier:	8143-03-20183
Annexes	6, 15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Covered Bonds Programme:

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021), the Fifth Supplement (approved by us on 25.06.2021) and the Sixth Supplement (approved by us on 04.08.2021) together with the Securities Note regarding the Covered Bonds Programme approved by us on 19.11.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Covered Bonds (Programme)
National Prospectus Identifier:	8143-03-20191
Annexes	6, 15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021), the Fifth Supplement (approved by us on 25.06.2021) and the Sixth Supplement (approved by us on 04.08.2021) together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 03.12.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Multi Issuer EMTN (Programme)
National Prospectus Identifier:	8143-03-20197
Annexes	6, 15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021), the Fifth Supplement (approved by us on 25.06.2021) and the Sixth Supplement (approved by us on 04.08.2021) together with the Securities Note regarding the Structured Notes Programme approved by us on 09.12.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Structured Notes (Programme)
National Prospectus Identifier:	8143-03-20209

Annexes	6, 14, 15, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021), the Fifth Supplement (approved by us on 25.06.2021) and the Sixth Supplement (approved by us on 04.08.2021) together with the Securities Note regarding the Debt Issuance Programme approved by us on 09.04.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Debt Issuance (Programme)
National Prospectus Identifier:	8143-03-20248
Annexes	6, 14, 15, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Yours faithfully,

Financial Market Authority
 On behalf of the Executive Board

Mag. Susanne Reder MA
 Deputy Head of Division

Mag. Fabio Falchetto


signed electronically

Date: 04.08.2021

Attachments:

(1) Sixth Supplement as of and approved on 04.08.2021 to the Registration Document of Erste

Group Bank AG, as of and approved on 28.10.2020

Signaturwert	kIX7KgBhxrDLjmgPNGjJu6eZ5sIFMyLdnzX+MgkmySTbCwwNXSSm0006AGFoQIvr6plu3cLWLnSgOQ/zRY4F0DcmeS1C0Xb8rPf6NxOW9pCr6//nXRUM2FZQR5UA64OuaH4f6AFF94TUhXgihVMFLVU54Wj4ZATKT02a6QHe1OTR/HmaT0BM6+0lTSC5yoAJofAcTl6rB9Ji0qsVxZReq+QVjsyBMeGgkOJFaOB26NOXcD5CkCYAR6zbdHf0m+BorVnvYTE0kkHh84I5BeMHDjCiv4IE0wrm9nLNcLzZsYsDR7qKGRHo+1dbXaenQxawimolIFwCEdLsa+D2Fpg8kDA==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2021-08-04T13:34:38Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	