

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8196-11-20358-0

To: Croatian Financial Services Supervisory Agency, Croatia
Czech National Bank, Czech Republic
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Polish Financial Supervision Authority, Poland
Romanian National Securities Commission, Romania
National Bank of Slovakia, Slovak Republic

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2021. This Registration Document and the First Supplement (approved by us on 04.08.2021) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna,
Austria
National Prospectus Identifier: 8196-10-20288
Annexes 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8196-11-20358

Securities Note regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was

approved by us on 25.06.2021. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK*

Name of Issuer(s): Erste Group Bank AG
 LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Capital Guaranteed Structured Notes Programme
National Prospectus Identifier: 8196-03-20311
Annexes 14, 15, 17, 22, 28
 Name of the Guarantor: Not applicable
 LEI of the Guarantor: Not applicable
 Omission of information: Not applicable

Securities Note regarding the Warrants Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.07.2021. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO*

Name of Issuer(s): Erste Group Bank AG
 LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Warrants Programme
National Prospectus Identifier: 8196-03-20324
Annexes 14, 17, 22, 28
 Name of the Guarantor: Not applicable
 LEI of the Guarantor: Not applicable
 Omission of information: Not applicable

Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021) together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 25.06.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
 LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Capital Guaranteed Structured Notes Programme
National Prospectus Identifier: 8196-03-20311
Annexes 6, 14, 15, 17, 22, 28
 Name of the Guarantor: Not applicable
 LEI of the Guarantor: Not applicable

Omission of information: Not applicable

Details of the Base Prospectus regarding the Warrants Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021) together with the Securities Note regarding the Warrants Programme approved by us on 09.07.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Warrants Programme
National Prospectus Identifier:	8196-03-20324
Annexes	6, 14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Susanne Reder MA
Deputy Head of Division


Mag. Fabio Falchetto

signed electronically

Date: 04.08.2021

Attachments:

(1) First Supplement as of and approved on 04.08.2021 to the Registration Document of Erste Group Bank AG, as of and approved on 21.06.2021

Signaturwert	Ai5KPX+HMzWUVa/wKTxAJyGSDqhEIH7FuTQREJp jX6ywZ6Zo+B3jUQsI33KOVbIA6NnyA5SeIerkeXW/qtGD6DD/518KSM58Lnk7HKovzfvOBzcHwP7th9K1jHOKOjnxR4QATsDSFHe3rBNYaTjN6GwjT3EOUgSbKr3k3KN9Jw3X2MOc77pwxL/dP6/g+YxwZPfsEbb00Q6TW0rnUes46sEkahzJo7NTVCR+gaEEcW8uR/uZEo+xrVrv8i3IH+jmt33am8JMMR/UO7K684K0mMz3ly9orpwWGcbB7h+Mn8R2ZQli/dOqqGVFJf0QVYND0nfyou/01bv985dHQ2zKhg==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2021-08-04T13:35:39Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	