



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-026591-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanstilsynet (Norway)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 16 July 2021.

Name of Issuer(s):

Goldman, Sachs & Co. Wertpapier GmbH
Goldman Sachs Finance Corp International Ltd
Goldman Sachs International

LEI:

549300CRL28LF3CSEA14
549300KQWCT26VXWW684
W22LROWP2IHZNBB6K528

Registered Office(s):

Frankfurt am Main, Germany
St. Helier, Jersey
London, England

Type of Securities (if applicable):

Series P Programme for the Issuance of Warrants, Notes and Certificates



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National Prospectus Identifier: C-026591

(References to the annexes of Regulation 2019/980 used):

6, 7, 14, 15, 17, 21, 22, 28

Name of the Guarantor(s) (if any):

Goldman Sachs International
The Goldman Sachs Group, Inc.

LEI of the Guarantor(s) (if any):

W22LROWP2IHZNBB6K528
784F5XWPLTWKTBV3E584

Attachment(s):

1) Base Prospectus

Luxembourg, 16 July 2021
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: