



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-026475-CoA-01**

To:

Financial Services and Markets Authority (FSMA) (Belgium)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanstilsynet (Norway)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Registration Document approved by us on 11 June 2021 together with the Securities Note approved by us on 15 July 2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Details of the Base Prospectus:

Name of Issuer(s):

Credit Suisse AG
Credit Suisse AG, acting through its London Branch, its Nassau Branch or its Singapore Branch

LEI:

ANGGYXNX0JLX3X63JN86

Registered Office(s):

Zurich, Switzerland



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Type of Securities (if applicable):

Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus Pursuant to the Structured Products Programme for the issuance of Notes, Certificates and Warrants

National Prospectus Identifier: C-026475

(References to the annexes of Regulation 2019/980 used):

6, 14, 15, 17, 22, 28

Details in respect of the Securities Note :

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 15 July 2021.

Name of Issuer(s):

Credit Suisse AG
Credit Suisse AG, acting through its London Branch, its Nassau Branch or its Singapore Branch

LEI:

ANGGYXNX0JLX3X63JN86

Registered Office(s):

Zurich, Switzerland

Type of Securities (if applicable):

Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus Pursuant to the Structured Products Programme for the issuance of Notes, Certificates and Warrants

National Prospectus Identifier: C-026475

(References to the annexes of Regulation 2019/980 used):

14, 15, 17, 22, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Details in respect of the Registration Document ¹ :

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11 June 2021. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

¹ Notification of a prospectus composed of two parts is not sufficient to constitute a notification of the registration document. Notification of the registration document must conform to the requirement to include an appendix as set out in Article 26(4).



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Name of Issuer(s):

Credit Suisse AG

LEI:

ANGGYXNX0JLX3X63JN86

Registered Office(s):

Zurich, Switzerland

National Registration Document Identifier: C-026564

(References to the annexes of Regulation 2019/980 used):

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Attachment(s):

- 1) Securities Note
- 2) Registration Document

Luxembourg, 15 July 2021
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: