

Publication of a prospectus, supplement to the prospectus, final terms related to a base prospectus and dissemination of advertisements relating to an offer of securities to the public or an admission to trading on a regulated market

Publication of an approved prospectus, publication of a notice stating how the prospectus has been made available and where it can be obtained by the public as well as dissemination of advertisements relating to an offer of securities to the public or an admission to trading on a regulated market, are regulated by Articles 434 to 438 of the Capital Market Act and by the provisions of the Delegated Regulation (EU) No. 2016/301.

Issuer, offeror or a person demanding admission of securities to trading on a regulated market, shall publish a notice stating how the prospectus in relation to an offer of securities to the public has been made available and where it can be obtained by the public in accordance with Article 9 paragraphs 1 and 2 of the Delegated Regulation (EU) No. 2016/301. This obligation exists only in relation to prospectus that refers to an offer of securities to the public.

Every significant new factor, material mistake or inaccuracy relating to the information included in the prospectus which is capable of affecting the assessment of the securities and which arises or is noted between the time when the prospectus is approved and the final closing of the offer to the public or, as the case may be, the time when trading on a regulated market begins, whichever occurs later, shall be mentioned in a supplement to the prospectus containing new, accurate and complete information. Before publishing a supplement to the prospectus, the issuer, offeror or a person demanding admission of securities to trading on a regulated market is obliged, without delay, to submit the request for approval of the prospectus supplement to Hanfa. Hanfa will decide on the request for approval of the supplement to the prospectus within seven working days after receiving an orderly request. Although, it is not possible to identify all the situations in which a supplement to the prospectus is required as this may depend on the issuer and securities involved, some minimum situations where a supplement is required, are specified in the Delegated Regulation (EU) No. 382/2014.

The publication method for final terms related to a base prospectus is indicated in Article 7 of the Delegated Regulation (EU) No. 2016/301.

Any type of advertisements relating to an offer of securities to the public or to an admission to trading on a regulated market, shall be in accordance with the provisions of the Capital Market Act as well as with the Delegated Regulation (EU) No. 2016/301.

Advertisements or any kind of marketing activities related to prospectuses should be clearly recognisable as such and information contained in it, shall not be inaccurate and misleading. Information in an advertisement shall be consistent with the information contained in the prospectus, if already published, or with the information required to be in the prospectus, if the prospectus is published afterwards.

When according to the Capital Market Act, no prospectus is required, material information provided by an issuer or an offeror and addressed to qualified investors or special categories of investors, including information disclosed in the context of meetings relating to offers of securities, shall be disclosed to all qualified investors or special categories of investors to whom the offer is exclusively addressed.