

Procedure regarding submission of Final terms and Hanfa's proceedings in accordance with Article 414 Paragraph 4 of the Capital Market Act

In accordance with provisions of Article 414 Paragraph 4 of the Capital Market Act, if a base prospectus or a supplement to the prospectus does not contain Final terms, Final terms should be submitted via electronic means to Hanfa: capital.markets@hanfa.hr . Hanfa shall submit Final terms to ESMA and, in the case of a base prospectus notified to other Member State regarding cross-border offers and admission to trading in accordance with provisions of Article 442 of the Capital Market Act, Hanfa shall notify the competent authority of the host Member State.

Final terms should be submitted via electronic means to Hanfa (e-mail) by the issuer, offeror or a person demanding admission of securities to trading on a regulated market or by other person authorised by previously mentioned persons for submission of Final terms to Hanfa on behalf of the abovementioned persons. When the issuer, offeror or a person demanding admission of securities to trading on a regulated market, authorises another person for the submission of Final terms to Hanfa, Hanfa is entitled to require submission of that authorisation.

An e-mail containing Final terms related to a base prospectus should contain:

A. The subject of an e-mail should contain a reference number of the file under which a base prospectus was approved and the name of the issuer.

B. In the copy of an e-mail ('cc' field), issuer, offeror or a person demanding admission of securities to trading on a regulated market, should be indicated (this is for the case where a person is authorised for submission of Final terms to Hanfa (e.g. an employee or an attorney on behalf of one of the previously mentioned persons).

C. An e-mail (the body of an e-mail) should contain the following information:

- the reference number of the file under which the base prospectus was approved ('KLASA'),
- the International Securities Identification Number (ISIN) of the securities,
- the home Member State of the Issuer,
- the name of the Issuer,
- the approval date of the base prospectus,
- the type of securities¹,
- an indication of the host Member State(s) in cases where the base prospectus has been notified to another Member State(s) regarding cross-border offers and admission to trading in accordance with provisions of Article 442 of the Capital Market Act,
- the name of the person authorised for submission of Final terms to Hanfa via e-mail on behalf of the issuer, offeror or person demanding admission of securities to trading on a regulated market (in case where the issuer, offeror or person demanding admission of securities to trading on a regulated market had authorised another person for submission of Final terms to Hanfa),
- contact details of a person who is sending an e-mail to Hanfa (e.g. Phone number).

D. The following documents should be attached to an e-mail:

- the Final terms,
- the Summary Note of the Final terms,
- the translation of the Summary Note of the Final terms (if applicable),

¹ E.g. debt securities and derivative securities with a denomination per unit of less than EUR 100 000 (HRK equivalent), debt securities and derivative securities with a denomination per unit of at least EUR 100 000 (HRK equivalent), asset backed securities, warrants etc.

in the following way:

- **as one PDF file, or,**
- **as one ZIP file** containing the Final terms, Summary Note of the Final terms and, if needed, the translation of the Summary of the Final terms (as a multiple searchable PDF documents).

Names of these files (PDF or ZIP) should indicate an ISIN code of the securities that are the subject of the Final terms.

If an issuer, offeror or a person demanding admission of securities to trading on a regulated market finds out about inaccuracy in relation to the previously submitted Final terms (e.g. Final terms are not related to the base prospectus indicated in an e-mail containing Final terms, the ISIN code in the title of the PDF document is inaccurate, there is an inaccurate indication of the host Member State or there is an inaccuracy in relation to the translation of the Summary Note of Final terms), the new Final terms containing corrections in accordance with items A) to D) of this Instruction, should be submitted to Hanfa. In that case, in the subject of an e-mail (see item A), “correction” should be written additionally to the reference number of the file under which a base prospectus was approved and the name of the issuer.

We note that Hanfa, when acting as a competent authority of the home Member State, does not approve Final terms. After receiving Final terms, Hanfa shall notify ESMA and additionally, in the case of a cross-border offer and admission to trading, the competent authority of the host Member State. Hanfa shall inform the issuer via e-mail about notifications to ESMA and to the competent authority of the host Member State.