



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (CROATIA)

From:

**The Financial Conduct Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 1 September 2015

Name of Issuer: BrewDog Plc

Registered Office/Seat: England and Wales

Type of Securities: Supplementary prospectus to the Securities Note, Summary Note and Registration Document each dated 21st April 2015

Guarantor (if any): N/A

Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

- 1. Supplementary Prospectus dated 1 September 2015**

Financial Conduct Authority

Document Approved

Date: 07/09/15

Signed: [Signature]