



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**  
**FINANCIAL SERVICES AGENCY (CROATIA)**

**From:**  
**The Financial Conduct Authority**  
**25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Prospectus detailed below have been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and were approved by the FCA on 21 April 2015.

**Name of Issuer:** BrewDog Plc

**Registered Office/Seat:** Scotland

**Type of Securities:** Registration Document  
Summary Note  
Securities Note

**Guarantor (if any):** N/A

**Annexes:** Annexes III, Annex XXII, Annex XXV, Annex XXX

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

**Attachments:**

1. Registration Document, Securities Note and Summary Note dated 21 April 2015
2. Translations of Summary into Croatian

Financial Conduct Authority

Document Approved

Date: 27/04/15

Signed: *S. Andrews*