



**Certificate of Approval of a Prospectus
pursuant to Article 8b Austrian Capital Market Act
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

To: **Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)**
Czech National Bank (Czech Republic)
Croatian Financial Services Supervisory Agency
Hungarian Financial Supervisory Authority (Hungary)
Romanian National Securities Commission (CNVM)
National Bank of Slovakia (Slovak Republic)

From:
Finanzmarktaufsicht Österreich (FMA)
Financial Market Authority Austria

We hereby certify that the First Supplement to the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on April 01, 2015.

Name of Issuer: Erste Group Bank AG
Registered Office/Seat: Graben 21, 1010 Vienna, Austria
Type of Securities: Equity Linked Notes Programme

Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up: V, XI, XII, XXII, XXX

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Susanne Reder


Christoph Burgstaller

signed electronically

Date: April 01, 2015

Attachments:

- (1) First Supplement, dated April 01, 2015 to the Base Prospectus dated February 18, 2015
- (2) Summary in German, Croatian, Czech, Hungarian, Romanian and Slovak language

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|---|---|--|
| Signaturwert | AwFvM4EVZqMcUFWhGY5h1vS+bdsMsVMjH3fB4qLU19Mau8E+9bU6B/7CmSMHWELcQP1uOEKs09j/H0nAkbD3HDchkf4KiV7msOfPq747CmBIA9a3QlySGNjIVSnNpcZeQ3kcReEviH2ydkjDFXv6rgJNraFg6TK9Ukm54nrEo5bPes0Yy6+/KimBrhMEQtQkOkaLHrFjccaIm2jallXo4MJZGtFlABmN1DXUMUXTYqCWDpSaM7U0w7Sjdxw8JhExdENs5JSIjsY46NGx3NwiwN3XF1RxsFPPx5B96noke/10L1MQm8m01XBmRrEnzUxquE1K6m15vVL/QGajAVJ/Q== | |
|  | Unterzeichner | Österreichische Finanzmarktaufsichtsbehörde |
| | Datum/Zeit-UTC | 2015-04-01T13:53:46Z |
| | Aussteller-Zertifikat | CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT |
| | Serien-Nr. | 524262 |
| | Methode | urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0 |
| Prüfinformation | Informationen zur Prüfung der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at | |
| Hinweis | Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde. | |