



**Certificate of Approval of a Prospectus
pursuant to Article 8b Austrian Capital Market Act
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

To: **Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)**
Croatian Financial Services Supervisory Agency (Croatia)
Czech National Bank (Czech Republic)
Hungarian Financial Supervisory Authority (Hungary)
Romanian National Securities Commission (CNVM)

From:
Finanzmarktaufsicht Österreich (FMA)
Financial Market Authority Austria

We hereby certify that the Second Supplement to the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on October 30, 2014.

Name of Issuer: Erste Group Bank AG

Registered Office/Seat: Graben 21, 1010 Vienna, Austria

Type of Securities: Warrants Programme

Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up: XI, XII, XXI, XXII, XXX

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Susanne Reder

Christoph Burgstaller


signed electronically

Date: October 30, 2014

Attachments:

(1) Second Supplement, dated October 29, 2014 to the Base Prospectus dated July 16, 2014

(2)

Signaturwert	ljdqTn90aT3dXE1mQ2M5z6OrT8L5/pleNT++TrXpmyC3wycslfDXDwvUt5kuPJnS+iHby4fRLMr/vB5+3hc+rqzMbcqwwlgH30qSKu4cosmJEuD0nuMzBlfZ4CxxuaxWRRZTCX6jNG8f7t90AHhymSinZMsppANF+ZJQxJbB5Vsr914PEgG99EFHpQh6fM9N2SJKd/UcZrpYQdGIEuB2zOW0V0x8mndtav65GjCftBBDLKBhpM1C6gA8Uca3sMS/RS0g4pbWc89Lid773yWIAoNqjdV9ujp3ltL1vYuMhDY4taC1/nFtcxBa2N0mxks/66vfVYFXm9T5epJVACR1Qg==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2014-10-30T13:34:17Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	524262
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	