



**Certificate of Approval of a Prospectus  
pursuant to Article 8b Austrian Capital Market Act  
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

**To:** **Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)**  
**Croatian Financial Services Supervisory Agency (Croatia)**  
**Czech National Bank (Czech Republic)**  
**Hungarian Financial Supervisory Authority (Hungary)**  
**Romanian National Securities Commission (CNVM)**

**From:**  
**Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

We hereby certify that the First Supplement to the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on August 18, 2014.

**Name of Issuer:** Erste Group Bank AG

**Registered Office/Seat:** Graben 21, 1010 Vienna, Austria

**Type of Securities:** Warrants Programme

**Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up:** XI, XII, XXI, XXII, XXX

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Susanne Reder


Christoph Burgstaller

signed electronically

Date: August 18, 2014

Attachments:

- (1) First Supplement, including the German language translation of the Summary, dated August 18, 2014 to the Base Prospectus dated July 16, 2014
- (2) Summary of Base Prospectus in Croatian, Czech, Hungarian and Romanian language
- (3)

Signaturwert	fruK2U2MOAoEXCDouz9eaEUXt1QDNUNojW5dVRh/B3gCxAA5qOudvQ3cvq2ad579i71fPogFhVE77j19niicd+9yH5s6I0VIwKLnX4fdH5iEgnOrud/+ZbcmpV4ZaY6d0BkbVzSt13RgXdHA6X4Zai5WJgWi4CiP3peW86w3esgfXCJGYPI2j8D5WU3BpHhVgZ0ilE96/WQmzWrlOskUPg7ksNfNU08/UXLLJUMCXazrED4JMZY71lzCB0yOJXpFzDxPGAq4WFRL4+VJrUL9zUvL0wyKDz9Lre41CRDwRRrUmsFezzHlW/G/EBrHLYS96tjemwlKFgJful9ONb6Q==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2014-08-18T13:36:31Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	524262
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
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