



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Autorité des services et marchés financiers (FSMA) (Belgium)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Finanstilsynet (Denmark)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Central Bank of Hungary (MNB) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)  
The Financial Supervisory Authority of Norway (Norway)  
Polish Financial Supervision Authority (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Financial Conduct Authority (FCA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 13 August 2014.

**Name of Issuer(s):**

Société Générale  
SG Issuer  
SGA Société Générale Acceptance N.V.  
SG Option Europe

**Registered Office(s)/Seat(s):**

Paris, France  
Luxembourg, Grand Duchy of Luxembourg  
Curaçao  
Puteaux, France

**Type of Securities:**

Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:  
Not applicable

Guarantor(s) (if any):  
Société Générale

Attachment(s):

Supplement dated 13 August 2014  
Revised Dutch translation of the summary  
Revised French translation of the summary  
Revised Croatian translation of the summary  
Revised Danish translation of the summary  
Revised Finnish translation of the summary  
Revised German translation of the summary  
Revised Hungarian translation of the summary  
Revised Italian translation of the summary  
Revised Polish translation of the summary  
Revised Portuguese translation of the summary  
Revised Spanish translation of the summary  
Revised Swedish translation of the summary  
Revised Czech translation of the summary

Ref.: C-16363  
Luxembourg, 14 August 2014  
Commission de Surveillance du Secteur Financier

