



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial Supervisory Authority of Norway (Norway)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Conduct Authority (FCA) (United Kingdom)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Central Bank of Hungary (MNB) (Hungary)
Polish Financial Supervision Authority (PFSA) (Poland)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 25 February 2014.

Name of Issuer(s):

Société Générale
SG Issuer
SGA Société Générale Acceptance N.V.
SG Option Europe

Registered Office(s)/Seat(s):

Paris, France
Luxembourg, Grand Duchy of Luxembourg
Curaçao
Puteaux, France

Type of Securities:

€ 125.000.000.000 Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
Not applicable

Guarantor(s) (if any):
Société Générale

Attachment(s):

Supplement dated 25 February 2014
Revised Czech translation of the summary
Revised Danish translation of the summary
Revised Dutch translation of the summary
Revised Finnish translation of the summary
Revised French translation of the summary
Revised German translation of the summary
Revised Italian translation of the summary
Revised Portuguese translation of the summary
Revised Spanish translation of the summary
Revised Swedish translation of the summary
Revised Croatian translation of the summary
Revised Hungarian translation of the summary
Revised Polish translation of the summary

Ref.: C-15285

Luxembourg, 4 March 2014

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