



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Central Bank of Hungary (MNB) (Hungary)
Polish Financial Supervision Authority (PFSA) (Poland)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 29 April 2013.

Name of Issuer(s):

Société Générale
SG Issuer
SGA Société Générale Acceptance N.V.
SG Option Europe

Registered Office(s)/Seat(s):

Paris, France
Luxembourg, Grand Duchy of Luxembourg
Curaçao
Puteaux, France

Type of Securities:

€ 125.000.000.000 Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XI, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

Société Générale

Attachment(s):

Prospectus
Croatian translation of the summary
Hungarian translation of the summary
Polish translation of the summary

Ref.: C-13640
Luxembourg, 24 January 2014
Commission de Surveillance du Secteur Financier

