



HRVATSKA POŠTANSKA BANKA d.d.

Management Board
Jurišićeva ulica 4, HR-10000 Zagreb
Phone: +385 1 4804 400, +385 1 4804 409

LEI	529900D5G4V6THXC5P79
Home Member State of Issuer	Republic of Croatia
ISIN	HRHPB0RA0002
Stock Exchange Identifier	HPB
Regulated Market/ Segment	Zagreb Stock Exchange Inc. Official Market

Zagreb, July 13, 2026

No: F00-71/26-SS

Zagreb Stock Exchange Inc.

Croatian Financial Services Supervisory Agency ("HANFA")

Croatian News Agency OTS HINA

Subject: HRVATSKA POŠTANSKA BANKA, p.l.c.

- **Other information**
- **Listing of the bond on the Luxembourg Stock Exchange**

Following the announcement on July 6, 2026, regarding the pricing of the bond, Hrvatska poštanska banka, p.l.c. (hereinafter: HPB, the Bank) hereby informs the investment public that, as of July 13, 2026, the Bank's senior preferred bond has been listed on the Luxembourg Stock Exchange ("LuxSE"), on the EURO MTF market, under ISIN code XS3428232204, in the total nominal issue amount of EUR 150,000,000.00. The bond has been issued with the following terms, of which the investment public has already been previously informed:

- coupon rate of 4.125%
- maturity date of July 13, 2029
- optional early redemption after the expiry of two years (during the period from July 13, 2028, until maturity)

The remaining terms of the issue are set out in detail in the Prospectus published on the website of the Luxembourg Stock Exchange, available at the following link: [HRVATSKA POŠTANSKA BANKA, dionicko društvo | LuxSE](#)

The Bank will inform the investment public of any material events relating to the bond in question, without delay.

Hrvatska poštanska banka, p.l.c.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY IN THE UNITED STATES OF AMERICA OR ANY OTHER JURISDICTION WHERE TO DO SO WOULD BE UNLAWFUL.

The securities referenced in this announcement are being offered and sold pursuant to an exemption from the registration requirements of the U.S. Securities Act of 1933, as amended, (the "Securities Act") outside the United States in offshore transactions, in reliance on, and in compliance with Regulation S under the Securities Act. This announcement does not constitute an offer of securities to any person in the United States or in any other jurisdiction. Distribution of this announcement to any person within the United States is unauthorised.

Hrvatska poštanska banka d.d. · Jurišićeva ulica 4, 10000 Zagreb, Croatia · tel.: +385 1 4890 365 · hpb@hpb.hr · www.hpb.hr
Management Board: Marko Badurina, President · Anto Mihaljević, Member · Ivan Soldo, Member · Tadija Vrdoljak, Member · Josip Majher, Member · Alen Stojanović, Chairman of the Supervisory Board · IBAN: HR46 2390 0011 0700 0002 9 · SWIFT: HPBZHR2X · OIB: 87939104217 · Registered with Zagreb Commercial Court under number MBS: 080010698 · Share capital of EUR 161,970,000.00 divided into 2,024,625 ordinary shares each in the nominal value of EUR 80.00 and paid in full.