



tvorničko društvo  
za proizvodnju i  
promet sladoleda  
i smrznute hrane  
Čavićeva 1a, Zagreb



ISIN: HRLEDORA0003  
Vrijednosnica LEDO-R-A

**CROATIAN NEWS AGENCY**  
Marulićev trg 16, 10 000 Zagreb

**CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY**  
Miramarska cesta 24b, 10 000 Zagreb

**ZAGREB STOCK EXCHANGE d.d.**  
Ivana Lučića 2a, 10 000 Zagreb

05 September 2017

**SUBJECT: Notice on pledge over real estate of the Issuer**

Ledo joint stock company for production and sale of ice cream and frozen foods, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabc, (hereinafter: Issuer), pursuant to Article 464 of the Capital Market Act and Article 19 of Paragraph 1 of Regulation (EU) no. 596/2014 on market abuse and Article 2 of the Implementing Regulation of the Commission (EU) informs as follows:

The Issuer hereby notifies that on 1th September 2017 was concluded the Agreement on Pledge of Real Estate between Agrokor d.d., its affiliated companies, among others is the Issuer, all in their capacity as the "Security Defendant" on the one side, and Madison Pacific Trust Limited, in its capacity as the "Security Claimant" on the other side. The Agreement on Pledge of Real Estate was concluded with the main purpose to create and perfect a security interest in favour of the Security Claimant in respect of all of its present and future claims against each obligor, prescribed and defined under the super priority Facilities Agreement, dated 8 June 2017, which information was announced by the Issuer the same day.

Funds secured by this loan enabled the Issuer to stabilize its operations, solving liquidity problems and funding stocks and preparing for the season.

For the following real estate, the Issuer agreed on the pledging right:

- 1) administrative building, commercial buildings, economic buildings, (ice cream factori) and yard, Zagreb, M. Čavića 9, total surface area 23129 m2.,
- 2) 2 buildings, closet and commercial yard, Osijek, Vukovarska street 314, total surface area of 5051 m2,
- 3) building and yard, Slavonski Brod, Ljudevita Posavskog bb, total surface area of 5563 m2,
- 4) factory yard, Zagreb, Čavićeva 9, total surface area of 245 sqm 845 m2

The Issuer hereby notifies that it will continue to inform on further actions and decisions, which are deemed to be price sensitive information in accordance with the applicable regulations.

Sincerely,

